Plant Group Tagging

October 2023

Agenda

(1) **Introductions**

(2) **New features**

(3) **Plant Group Tag overview**

(4) **Plant Group Tag lifecycle**

(5) **System demonstration**

(5) **Q&A**

metrc.

Meet the Metrc team

Thank you for joining us today!

Luis Vallesteros

Northeast Regional Director, Customer Success

Cynthia Cole

Customer Success Manager

What's new, Metrc?
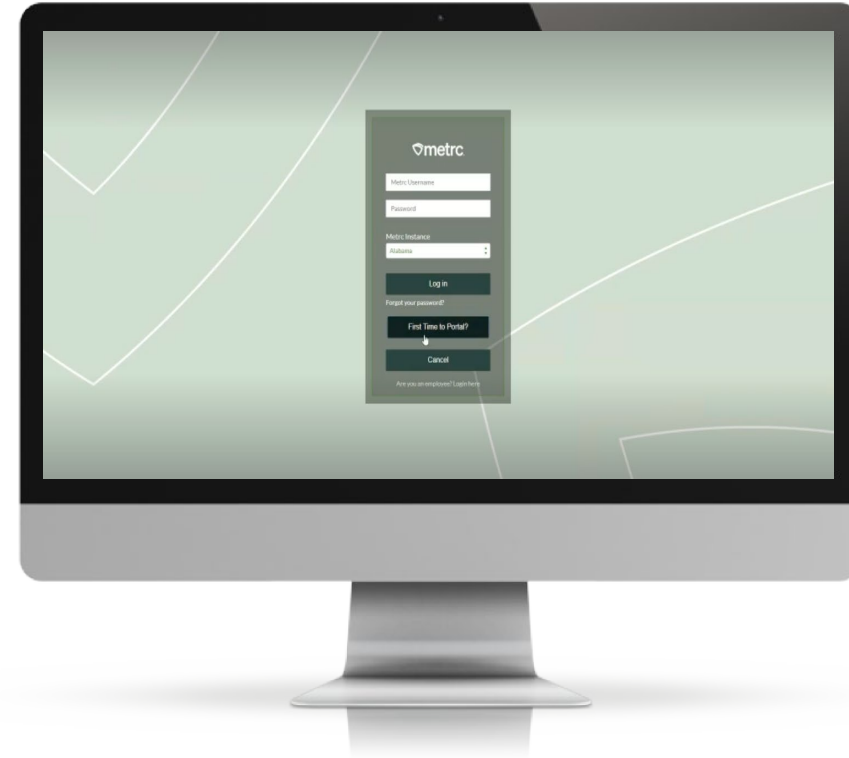
Advancing Support to better meet your needs

Through enhanced system integration, Metrc now offers an improved support experience.

Expanded case visibility

Real-time case status

Faster case resolution

Self-help documentation

Metrc provides US-based, dedicated support 12 hours a day (M-F) with extended weekend support available to all users via live chat, phone, email or our portal.
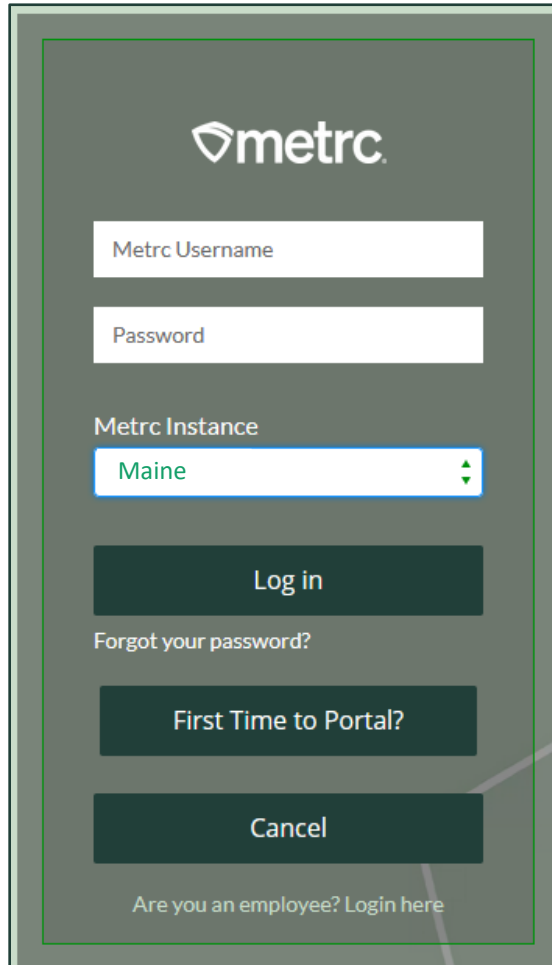
Home Portal Page

Bulletins and Articles – Knowledge Center

Support Portal

Login page & First Time Users

https://metrc.my.site.com/s/login/

If this is your first time on the Help Portal, please provide your **METRC Username** and a **Facility License Number** that it is associated with.

*Username

*Metrc Facility License Number

Metrc Instance

--None--

Next

Support Cases

Support Cases – Formally known as Metrc Tickets

Contact Us – Support Portal

Contact information

Contact Us – Support Portal

The Metrc team is here to help – to access Metrc Support Portal scan the QR code.

Live chat or online via the Support Portal

Email: support@metrc.com

Phone: 877-566-6506

Metrc provides US-based, dedicated support 12 hours a day (M-F) with extended weekend support available to all users via live chat, phone, email or our portal.

Adjust Immature Plant Batches

New enhancement that will be available on October 3

Adjustment reasons

- API Error
- Entry Error
- Theft
- Voluntary Surrender

Adjust Immature Plant Batches

New enhancement that will be available on October 3

Important reminders

- Plant destruction should still be recorded within the Destroy Plants button.

- The Adjustment Reason is required whenever you adjust an Immature Plant Batch.

Multiple destination transfers update

Feature change that will be available on October 3

You asked, we listened!

The New Licensed Transfer action window will now show **only a single destination for a single transfer manifest.**

Plant Group Tags overview

Plant Group Tag Types

Cultivation and Nursery Cultivation licenses can choose plant group tags or individual plant tags for your business.

1 Cannabis Plant QTY · · · · · · · · · · · $0.45 per tag · · · · · · · · · · · ○

5 Cannabis Plant QTY · · · · · · · · · · · $2.25 per tag ($0.45 x 5) · · · · · · ○

10 Cannabis Plant QTY · · · · · · · · · · · $4.50 per tag ($0.45 x 10) · · · · · ○

25 Cannabis Plant QTY · · · · · · · · · · · $11.25 per tag ($0.45 x 25) · · · · ○

50 Cannabis Plant QTY · · · · · · · · · · · $22.50 per tag ($0.45 x 50) · · · · ○

metrc

Plant Group Tag Ordering

No changes to the current ordering process

Orange RFID-enabled tags were developed specifically for group tagging

Printed with max group quantity in large font for easy identification

New Tag Order   ×

Order Details

Facility License   OR MISHMASH IMMERSION, LLC   **Cannabis Plant 1 QTY**   [Count ▾]   ($0.4500 ea. | 5,000 max. | 1 batch size) $0.0000
                   020-X0003
Physical Address   9079 SE McLoughlin Blvd.   **Cannabis Plant 5 QTY**   [Count ▾]   ($2.2500 ea. | 5,000 max. | 5 batch size) $0.0000
                   Portland, OR 97222-7355

                                                    Cannabis Plant 10 QTY   [Count ▾]   ($4.5000 ea. | 5,000 max. | 10 batch size) $0.0000

                                                    Cannabis Plant 25 QTY   [Count ▾]   ($11.2500 ea. | 5,000 max. | 25 batch size) $0.0000

                                                    Cannabis Plant 50 QTY   [Count ▾]   ($22.5000 ea. | 5,000 max. | 50 batch size) $0.0000

                                                    Cannabis Package   [Count ▾]   ($0.4500 ea. | 5,000 max.) $0.0000

                                                    Subtotal $0.00

Shipping Details

Contact Name   [Jane Doe]   Shipping/Handling   --
Phone No.   [+1-800-420-0246]   Taxes   --
Copy from   [Facility ▾]   Total Amount   --
Ship Address * [   ]
Address Cont. [   ]
City   [   ]
State + Zip   [--- ▾]
               [   ]

               * Tags cannot be shipped to P.O. Boxes

Payment methods

○ Credit card   VISA MasterCard Discover
○ Check or Money Order

Additional dropdowns available to select the appropriate tag type and quantity for order; Max of 5,000 tags remains as is today.

Input accurate shipping details to populate S&H and Total Amount due.
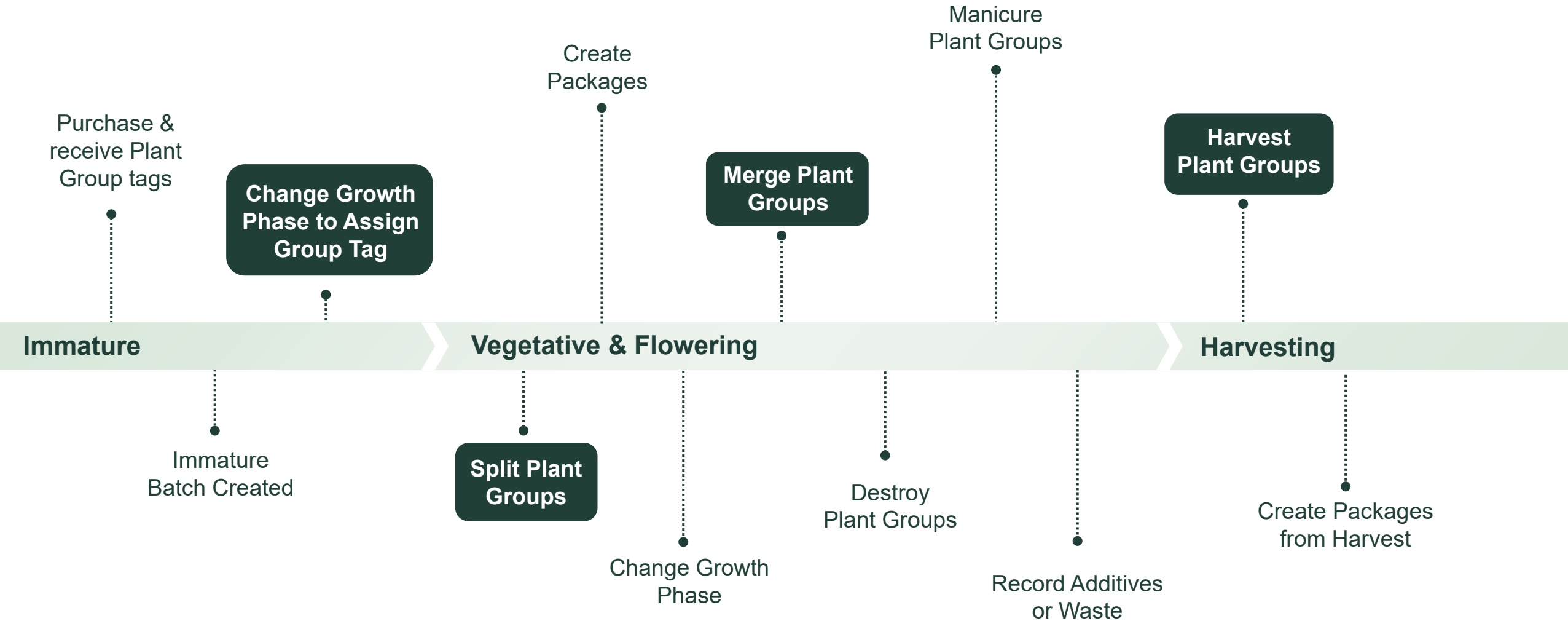
Select the preferred payment method and relevant information before clicking on the "Place Order" button.

Ⓥmetrc.

Plant Group Tag lifecycle

metrc.

Plant Group Lifecycle

Manicure
Plant Groups

Create
Packages

Purchase &
receive Plant
Group tags

**Change Growth
Phase to Assign
Group Tag**

**Merge Plant
Groups**

**Harvest
Plant Groups**

Immature   **Vegetative & Flowering**   **Harvesting**

Immature
Batch Created

**Split Plant
Groups**

Change Growth
Phase

Destroy
Plant Groups

Record Additives
or Waste

Create Packages
from Harvest

metrc

18

Assigning Plant Group Tags

1 In 3 clicks or less, open the *Change Immature Plants Growth Phase* action window.

2 Enter or select:

- Plant Batch
- Tag Type
- Plants Count
- Starting Tag Number
- New Phase
- New Location
- Change Date

Assigning Plant Group Tags

Did you know?

Based on the group Tag Type selected, the **remaining number of tags will auto-populate in sequence**.

When selecting the Starting Tag using the 'Search' button, best practice is to choose the first tag in the list in the 'Select' action window.

Change Immature Plants Growth Phase ×

Plant Batch # 1   (clear)

Plant Batch   Metrc Kush 8.1.2023   🔍   New Phase   - Select -

Tag Type   Cannabis Plant 10 QTY   New Location   - Select -
                                                              (optional)
Plants Count   25   Tags   3   Change Date   📅 mm/dd/yyyy   today

Starting Tag   1A4FF0200000001000002772   🔍

Ending Tag   1A4FF0200000001000002774
(tags optional)

➕ 1

Change Phase   Cancel

ⓥmetrc.

Assigning Plant Group Tags

Flexible functionality

- Assign Plant Group tags to more than one Plant Batch from the same screen
- Use templates for more than one Plant Batch for efficiency

New Plant Count Column

- Tags can be assigned to plant groups or individual plants, and the columns listed in the immature plant phase will remain unchanged.

- The Plant Count column in the Vegetative and Flowering phase tabs will be visible

Important note

The Plant Count column indicates a plant group's active remaining plant count.

Destroying Plants with Plant Groups

The appropriate permissions must be granted by an Administrator for a user to take this action.

1 In 3 clicks or less, open the *Destroy Plant Groups* action window for either Vegetative or Flowering plants.
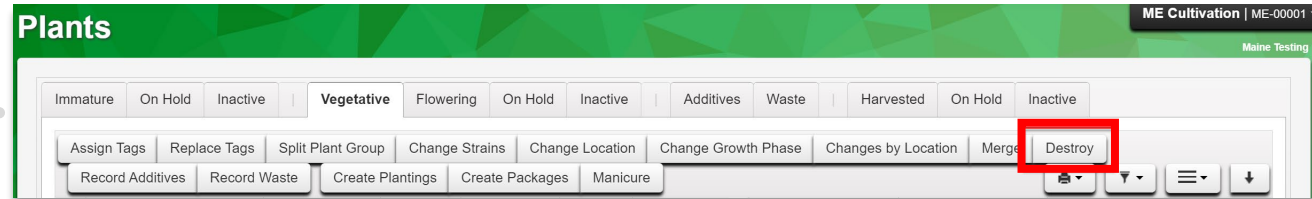
2 Select or enter:
- Plant Group
- Count (# of plants to destroy)
- Destroy Date
- Reason (select best option)
- Note

Did you know?

- Plant groups can be destroyed partially or in full depending on the need.

- Plant count destroyed will auto-update the plant count remaining in a plant group.

Split Plant Groups – New functionality

Plant Groups **can** be split into plant group tags of different quantities.

Plant groups **cannot** be split into plant groups that do not have a large enough max plant count.

Use Cases

- Plants begin growing at different speeds in larger plant groups.

- Plans change and a user decides to designate a portion of a group as mother plants.

- A user identifies a need to harvest sections of large group on different days.

Merge Plant Groups – New functionality

Source Group Tag 1A4FF02000000001000002850 has a max tag quantity of 50.

'Source Plant Group' and the 'Target Plant Group' only have 10 tags in each group.

Use Cases

- Multiple small plant groups are identified that could be tracked as one large group for harvesting purposes.

- A group tag being underutilized is identified and a user opts to merge plant groups together.

Plants

Tag	Plant Count	Strain	Location	Hold	Plant Batch	Plant Batch Type	Plant Batch Date
1A4FF02000000001000002772	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01/2023
1A4FF02000000001000002773	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01/2023
1A4FF02000000001000002801	5	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01/2023
1A4FF02000000001000002722	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/15/2023
1A4FF02000000001000002850	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/15/2023

Merge Plant Groups

Plant Group # 1

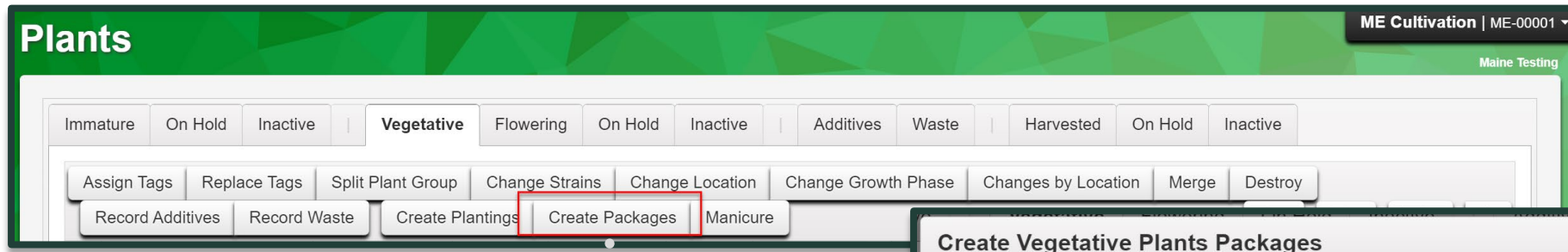Target Plant Group: 1A4FF02000000001000002722
Source Plant Group: 1A4FF02000000001000002850
Merge Date: 09/01/2023
Plants Count: 20
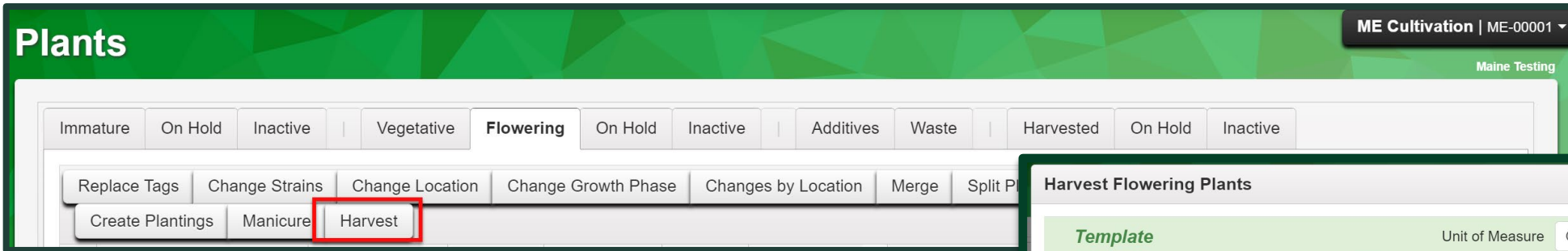30 - Remaining Plant Balance

Perform Changes | Cancel

Creating Packages from Plant Groups

- Plant groups are packaged in full, however, multiple plant groups of the same strain can be pulled into a singular package.

- The split plant group feature would be used to separate a portion of a group for packaging purposes.

Harvesting Plant Groups

- Flowering plant groups are harvested as a group, capturing the total wet weight of the plant group.

- Harvests can consist of multiple same-strain plant groups.

Important note

A new workflow is required for harvesting plant groups vs. individual plants.

System Demo

New and upcoming Metrc features

Industry facing features to optimize efficiencies based on reporting requirements.

Recent

Features / functionality
- Editing Employees Across Licenses – *July 24*
- Plant Group Tagging – *September 5*
- Plant Batch Adjustment – *October 2*
- Removal of Multiple Destination Transfers – *October 2*
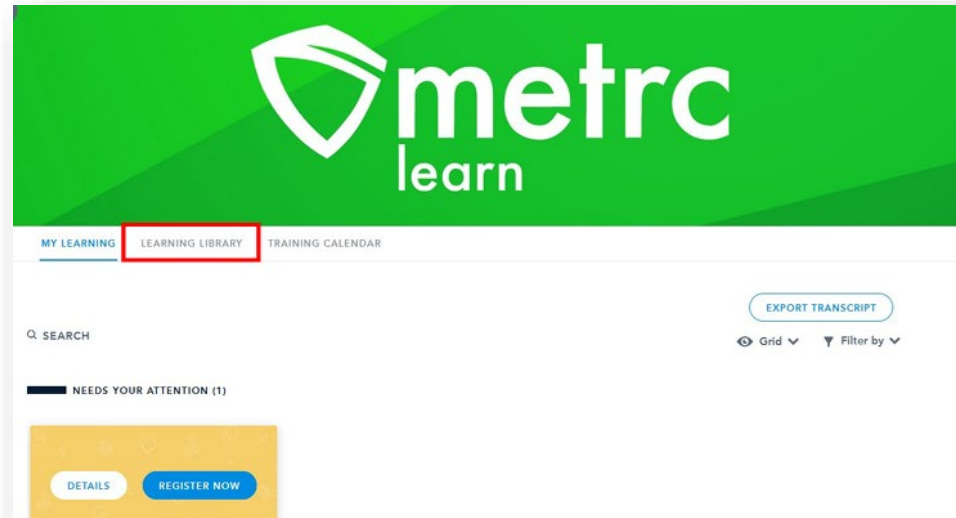- Quick Entry Enhancement for Packages – *October 3*

Solutions
- Metrc Connect – *May 1*
- SalesForce Service Cloud – *August 14*

In Development

- Auto Finishing Packages and Finalizing Sales Receipts – *Q4*
- CSV Queuing System – *Q4*

Metrc resources

Metrc Learn training

Not registered? Ask us how!

Metrc Maine partner page

https://www.metrc.com/partner/maine/

Thank you!

metrc.