

APPENDIX

On August 3, 2023, Wahl, Willemse & Wilson LLP (“Wahl”), was notified of potentially unauthorized access to the software system it uses to file tax returns for clients. Upon learning of this, Wahl immediately began an investigation and hired outside forensic experts to help determine what happened and what information may have been involved. That investigation found evidence of unauthorized access on July 24, 2023, to certain folders with files containing personal information.

Wahl conducted a thorough review of the files involved, and on September 1, 2023, determined that the files accessed contained information related to certain client’s tax filings which included the names, addresses, and Social Security numbers of (4) four Maine residents.

On September 18, 2023, Wahl mailed notification letters via United States Postal Service First-Class mail to the individuals whose information was involved, including the Maine residents pursuant to Me. Rev. Stat. Tit. 10, §1348. A copy of the notification is enclosed. Wahl is offering eligible individuals a complimentary membership to identity protection services through IDX. Wahl has also established a dedicated call center for notice recipients to call with questions about the incident.

To prevent something like this from occurring in the future, Wahl is implementing additional security measures to enhance the security of its environment and providing training to employees concerning data security.

Please do not hesitate to contact me if you have any questions regarding this matter.