## Form **990-PF**

EXTENDED TO NOVEMBER 15, 2023 **Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.



Department of the Treasury Internal Revenue Service For calendar year 2022 or tax year beginning and ending Name of foundation A Employer identification number THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION 38-4008387 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite **B** Telephone number 250 FORESIDE ROAD 207-829-4341 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here CUMBERLAND FORESIDE, ME G Check all that apply: Initial return Initial return of a former public charity **D** 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation **H** Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: | X Cash Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 19,078,251. (Part I, column (d), must be on cash basis.) \$ Part I Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements for charitable purposes (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) expenses per books income income (cash basis only) 53,345. N/A Contributions, gifts, grants, etc., received ...... 2 Check if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 305,427. 305,427. STATEMENT 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 27,380. 6a Net gain or (loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a ..... 27,380. 27,380. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications .... Gross sales less returns 10a and allowances b Less: Cost of goods sold c Gross profit or (loss) 569,674. 569,674. STATEMENT 2 11 Other income 955,826. 902,481. 12 Total. Add lines 1 through 11 19,000. 180,000. 161,000. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages ...... 23,154. 2,315. 20,839. 15 Pension plans, employee benefits 84,239. 40,760. 43,479. 16a Legal fees STMT 3 Administrative Expenses 28,367. 14,184.14,183. b Accounting fees STMT 4 c Other professional fees STMT 5 27,208. 110,458. 83,250. 17 Interest Taxes STMT 6 42,716. 12,095. 11,704. Depreciation and depletion 26,386. 26,386. 0. Occupancy 20 21 Travel, conferences, and meetings 2,852. 0. 2,852. 22 Printing and publications ...... 23 Other expenses STMT 7 239,698. 211,854. 27,844. 24 Total operating and administrative 737,870. 409,844. 309,109. expenses. Add lines 13 through 23  $796,9\overline{43}$ . 796,943. 25 Contributions, gifts, grants paid ..... 26 Total expenses and disbursements. 1,534,813 409,844. 1,106,052. Add lines 24 and 25 27 Subtract line 26 from line 12: -578,987. **a** Excess of revenue over expenses and disbursements 492,637. **b Net investment income** (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

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### THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION

Form 990-PF (2022)

38-4008387

P	Part II Balance Sheets Attached schedules and amounts in the description		Beginning of year	End of	End of year			
	ui t	column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	459,698.	309,880.	309,880.			
	2	Savings and temporary cash investments	58.	58.	58.			
	3	Accounts receivable						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less: allowance for doubtful accounts						
छ	8	Inventories for sale or use						
Assets		Prepaid expenses and deferred charges						
¥	10a	Investments - U.S. and state government obligations STMT 8		1,249,799.	1,255,351.			
	b	Investments - corporate stock STMT 9	12,503,013.	10,925,575.				
	C	Investments - corporate bonds STMT 10	3,549,483.	3,335,566.	3,029,899.			
	11	Investments - land, buildings, and equipment: basis 997,344.						
		Less: accumulated depreciation	933,722.	997,344.	997,344.			
	12	Investments - mortgage loans						
	13	Investments - other						
	14	Land, buildings, and equipment: basis						
		Less: accumulated depreciation						
	15	Other assets (describe STATEMENT 11)	7,764.	61,109.	61,109.			
	16	Total assets (to be completed by all filers - see the						
		instructions. Also, see page 1, item I)	17,458,318.	16,879,331.	19,078,251.			
	17	Accounts payable and accrued expenses						
	18	Grants payable						
Ś	19	Deferred revenue						
i≟	20	Loans from officers, directors, trustees, and other disqualified persons						
Liabilities	21	Mortgages and other notes payable						
=	22	Other liabilities (describe)						
	23	Total liabilities (add lines 17 through 22)	0.	0.				
		Foundations that follow FASB ASC 958, check here						
S		and complete lines 24, 25, 29, and 30.						
nces	24	Net assets without donor restrictions						
Net Assets or Fund Balan	25	Net assets with donor restrictions						
<u>6</u>		Foundations that do not follow FASB ASC 958, check here X						
필		and complete lines 26 through 30.	_	_				
٥	26	Capital stock, trust principal, or current funds	0.	0.				
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
Ass	28	Retained earnings, accumulated income, endowment, or other funds $\dots$	17,458,318.	16,879,331.				
et/	29	Total net assets or fund balances	17,458,318.	16,879,331.				
Z								
	30	Total liabilities and net assets/fund balances	17,458,318.	16,879,331.				
P	art	Analysis of Changes in Net Assets or Fund Ba	lances					
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	29					
				1	17,458,318.			
	•	amount from Part I, line 27a			-578,987.			
		r increases not included in line 2 (itemize)		3	0.			
		lines 1, 2, and 3			16,879,331.			
		eases not included in line 2 (itemize)		5	0.			
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 29	6	16,879,331.			

	A CREWE FOUNDAT					<u> </u>	0-4000	330/	Page 3
Part IV Capital Gains a	nd Losses for Tax on In	vestment li	ncome						
	ne kind(s) of property sold (for exa ehouse; or common stock, 200 shs			( <b>b)</b> Ho P - F D - I	w acquired Purchase Donation	(c) Date (mo., d	acquired ay, yr.)	( <b>d)</b> Date (mo., day	
1a CAPITAL GAIN DI	VIDENDS								
b									
С									
d									
е									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other bas bense of sale			( )	ain or (loss) s (f) minus (		
a 27,380.								27,	380.
b									
С									
d									
е									
	gain in column (h) and owned by	the foundation o	n 12/31/69.			(I) Gains (C	ol. (h) gain	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col. (i) ol. (j), if any	)		ol. (k), but r	not less than (from col. (f	-0-) <b>or</b>	
a								27.	380.
b									
C									
d									
e									
<ul> <li>Capital gain net income or (net cap</li> <li>Net short-term capital gain or (loss If gain, also enter in Part I, line 8, c</li> <li>Part I, line 8</li> </ul>	s) as defined in sections 1222(5) ar	nd (6):		}	3		N/A	27,	380.
Part V Excise Tax Base	ed on Investment Incom	ne (Section	4940(a),			- see in	struction	າຣ)	
1a Exempt operating foundations de		<u></u>		r "N/A" on li		)		•	
Date of ruling or determination le			_			1		6,	848.
<b>b</b> All other domestic foundations e				,	,	<b>)</b>			
	, col. (b)								
2 Tax under section 511 (domestic									0.
								6,	848.
	c section 4947(a)(1) trusts and tax								0.
5 Tax based on investment incom				, ,		5		6,	848.
6 Credits/Payments:									
a 2022 estimated tax payments an	d 2021 overpayment credited to 20	122	6a		12,500	o.			
<b>b</b> Exempt foreign organizations - to			6b			) <b>.</b>			
c Tax paid with application for exte			6c		10,000				
<b>d</b> Backup withholding erroneously			6d			0.			
<ul><li>7 Total credits and payments. Add</li></ul>	" 0 " 1 0 1					7		22.	500.
• •	nent of estimated tax. Check here [		20 is attache	1				•	0.
	nd 8 is more than 7, enter <b>amount</b>								
	han the total of lines 5 and 8, enter					10		15,	652.
• •	e: Credited to 2023 estimated tax			5,652.					0.

Form 990-PF (2022) A/K/A CREWE FOUND
Part VI-A | Statements Regarding Activities

any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  the answer is "Vest to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  c Did the foundation file Form 1120-POL for this year?  (1) On the foundation file Form 1120-POL for this year?  (2) On foundation managers. \$ 0.  Enter the amount (if any) pild by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.  Enter the reimbursement of the activities.  3 Has the foundation made any changes, not previously been reported to the IRS?  14 Bas the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytwas, or other similar instruments? If Yes, attach a conformed copy of the changes  3 LY As 1 bif Yes, has titlied attax return on Form 990-1 for this year?  N/A 40  If Yes, has titlied attax return on Form 990-1 for this year?  N/A 40  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  N/A 5  A titre the state to which the foundation reports or with which it is registered. See instructions  ME  bif the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If Yo, attach explanation  1 Ha has nawer is 'Yes'	Pa	rt VI-A   Statements Regarding Activities			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.  If the answer is 'Yes' to ta or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  (1) On the foundation file Form 1120-POL for this year?  (2) On foundation managers. \$ 0.  Either the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.  Has the foundation and any chivities that have not previously been reported to the IRS?  If 'Yes,' attach detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  Has the foundation have unrelated business gross income of \$1,000 or more during the year?  A 10 the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A 2b If 'Yes,' tatach the statement required by General Instruction T.  A rote the requirements of section 506(e) (relating to sections 4941 through 4945) satisfied either:  By shanging in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument.  By attach the states to which the foundation reports or with which it is registered. See instructions.  ME  If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) or each state as required by General Instruction G? If 'No,' attach explanation  Did any persons become substantial contributors during the tax year? If 'Yes,' complete Part II, col. (c), and Part XIV  Jo Did any persons become substantial contribu	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  (1) on the foundation file Form 1120-POL for this year?  (1) on the foundation file form 1120-POL for this year?  (1) on the foundation seement (if any) paid by the foundation during the year for political expenditures (if any) the seement of the violent of the activities.  2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.*  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  3 Enter the reimbursement of the activities.  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  8 If Yes, has it filled a tax return on Form 990-T for this year?  9 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1 A return required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  10 If the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2022 or the tax year pelipining in 2022? See the instructions for Part XIII. If Yes," complete Part III, col. (c), and Part XIV  7 Did the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2022 or the tax year		any political campaign?	1a		X
distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  (1) On the foundation (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. S O . (2) On foundation managers. S O .  Enter the reinfulnibusement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S O .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If Yes, "attach a detailed description of the activities."  3 Has the foundation made any changes, not previously teported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes," attach a conformed copy of the changes  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If Yes, has it filled a tax return on Form 990-T for this year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  7 By language in the governing instrument,?  8 Enter the states to which the foundation reports or with which it is registered. See instructions that conflict with the state law remain in the governing instrument and the previous properties of the previous instrument.  8 Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2022 or the tax year 2022 or the instructions or the instructions or the axy ear peripanting or a care of banking in 2022 See the instructions or the manufactor or a disqualified person had advisory privileges?  10 If the foundation calming status as a pri	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		Х
c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. \$ 0 . (2) On foundation managers. \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 Has the foundation and early changes, not previously reported to the IRS?  3 SK if "yes," attach a detailed description of the activities.  4 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 Buld the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  9 By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X  4 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X  5 Did the foundation claiming status as a property of the Attention of the Attention of the Attention of the XIV 1 X Y X Y X Y X Y X Y X Y X Y X Y X Y X		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.    2 Has the foundation engaged in any activities that have not previously been reported to the IRS?    If 'Yes,' attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes \$ 3					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0. \$  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 X If 'Yes,' attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  3 X 44 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A 4b  3 If 'Yes,' attach a twint or Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 If year, attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 If year, attach the statement received we ment the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  6 X T  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XIV  7 X  8 Enter the states to which the foundation reports or with which it is registered. See instructions.  ME  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction C?) If 'No,' attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If 'Yes,' complete Part XIII  9 X X If the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pe			1c		X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.2	d				
managers. \$ 0. 2  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?					
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A 4 DI "Yes," as it filled a tax return on Form 990-17 for this year?  N/A 4 DI "Yes," attach the statement required by <i>General Instruction T</i> .  4 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 Was there a liquidation, termination, dissolution, or substantial contribution T.  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  10 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV  11 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  12 By State the states to which the foundation reports or with which it is registered. See instructions.  13 By State the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) or each state as required by General Instruction Gro Part XIII. If "Yes," complete Part XIII.  14 At any time during the year, did the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) or each state as required by General Instructions or each state as requi	е				
If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4 Did "Yes," has it filled a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  8 Enter the states to which the foundation reports or with which it is registered. See instructions.  ME  10 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction Q? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII "Yes," complete Part XIII  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule lising their names and addresses  10 X  11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b) (13)?	2		2		Х
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4b bif "Yes," has it filed a tax return on Form 990-P1 for this year? N/A 4b bif "Yes," attach the statement required by <i>General Instruction T</i> . 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  ME  bif If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by <i>General Instruction Gg II</i> "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII  10 Jid any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 Jid any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  11 A ary time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 510(j) (3) of 4942(j)(5) for calendar year 2022 of the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  10 Jid the foundation comply with the public inspection requirem					
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b 11"Yes," has it filled a tax return on Form 990-T for this year?  f 7 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  f 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  f 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  f 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  f 8 Was there a liquidation, termination, dissolution, or substantial contraction f 7.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  7 X  8 Enter the states to which the foundation reports or with which it is registered. See instructions.  ME  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  of each state as required by General Instruction G? If "No," attach explanation  year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII  9 X  10 Did any persons become substantial contributors during the tax year? "r-yes," attach a schedule Islang their names and addresses  10 X  11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions  11 Yes," attach statement. See instructions  12 Did the foundation comply with the public inspecti	3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
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Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions  Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  It be books are in care of DANIEL N. CREWE  Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Telephone no. 207-829-4341  ZIP+4 04110  Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	9				v
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section 512(b)(13)? If "Yes," attach schedule. See instructions  Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  HTTPS://CREWE.FOUNDATION  Telephone no. 207-829-4341  Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Telephone no. 207-829-4341  Its Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here  and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			10		Λ
Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address HTTPS://CREWE.FOUNDATION  The books are in care of DANIEL N. CREWE Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Telephone no. 207-829-4341  Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Tolephone no. 207-829-4341  ZIP+4 04110  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the	٠,		11		Х
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Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address HTTPS://CREWE.FOUNDATION  The books are in care of DANIEL N. CREWE  Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	12	If IIV as II attack at a to the control of the cont	12		Х
Website address HTTPS://CREWE.FOUNDATION  The books are in care of DANIEL N. CREWE Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	13			х	
Telephone no. 207-829-4341  Located at 250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the			0		
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Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 N/A  At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the					
and enter the amount of tax-exempt interest received or accrued during the year  15 N/A  16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the	15				
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securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16				No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		When the state of	16		Х

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): Х (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 1a(1) (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Х 1a(3) (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Х 1a(4) (5) Transfer any income or assets to a disqualified person (or make any of either available Х for the benefit or use of a disqualified person)? 1a(5) (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Х termination of government service, if terminating within 90 days.) 1a(6) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Х 1b c Organizations relying on a current notice regarding disaster assistance, check here d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х 1d before the first day of the tax year beginning in 2022? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? Х 2a If "Yes," list the years b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Х during the year? 3a b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) N/A3b Х 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

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THE BOB CREWE FOUNDATION  A/K/A CREWE FOUNDATION			38-4008	387		Page <b>6</b>
Part VI-B Statements Regarding Activities for Which F	orm 4720 May Be R					ugo c
<b>5a</b> During the year, did the foundation pay or incur any amount to:		. (00//////	<del>uou</del> j		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?			5a(1)		Х
(2) Influence the outcome of any specific public election (see section 4955); o				\ /		
any voter registration drive?	. , .			5a(2)		Х
(3) Provide a grant to an individual for travel, study, or other similar purposes	?			5a(3)		Х
(4) Provide a grant to an organization other than a charitable, etc., organizatio						
4945(d)(4)(A)? See instructions				5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or				
the prevention of cruelty to children or animals?				5a(5)		X
${f b}$ If any answer is "Yes" to 5a(1)-(5), did ${f any}$ of the transactions fail to qualify un	der the exceptions described i	n Regulations				
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b		
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check h	nere		Ш			
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption for			•_			
expenditure responsibility for the grant?			N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
$\textbf{6a} \ \ \text{Did the foundation, during the year, receive any funds, directly or indirectly, to}$						
a personal benefit contract?				6a		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b		X
If "Yes" to 6b, file Form 8870.						v
7a At any time during the tax year, was the foundation a party to a prohibited tax s				7a		X
<ul><li>b If "Yes," did the foundation receive any proceeds or have any net income attribute</li><li>8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$</li></ul>			IN / .A	7b		
excess parachute payment(s) during the year?	s 1,000,000 iii remuneration or			8		Х
Part VII Information About Officers, Directors, Truste	es. Foundation Mar	nagers. Highly		U		
Paid Employees, and Contractors	<b>,</b>	<b>3,3,</b>				
List all officers, directors, trustees, and foundation managers and the	heir compensation.	_				
( ) Name and address	<b>(b)</b> Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions t employee benefit pla and deferred	ns a	(e) Exp	ense
(a) Name and address	to position	enter -0-)	and deferred compensation	а	allowa	nces
SEE STATEMENT 12		180,000.	23,154	•		0.
	_					
	_					
	_					
	-					
Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	l			
	(b) Title, and average		(d) Contributions t employee benefit pla and deferred	0	<b>(е)</b> Ехр	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	"° a	ccount, allowa	, other
NONE	, , , , , , , , , , , , , , , , , , ,		22ponoaudii			
	1	1	I .	1		

Total number of other employees paid over \$50,000

Form 990-PF (2022) A/K/A CREWE FOUNDATION 38-4008387 Page 7 Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation **(b)** Type of service HEADINVEST LLC INVESTMENT CUSTOM HOUSE ST FL 4, PORTLAND, ME 04101 MANAGEMENT 83,251. Total number of others receiving over \$50,000 for professional services Part VIII-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Part VIII-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount N/AAll other program-related investments. See instructions.

Form **990-PF** (2022)

Total. Add lines 1 through 3

P	Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign fo	undations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	18,159,788.
	Average of monthly cash balances	1b	618,543.
C	Fair market value of all other assets (see instructions)	1c	990,466.
	Total (add lines 1a, b, and c)	1d	19,768,797.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,768,797.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	296,532.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	19,472,265.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	973,613.
P	Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and certair	1
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	973,613.
2a	Tax on investment income for 2022 from Part V, line 5 2a 6,848.		
b			
C	Add lines 2a and 2b	2c	6,848.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	966,765.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	966,765.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	966,765.
P	Part XI Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,106,052.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4		4	1.106.052.

Form **990-PF** (2022)

## Part XII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2021	2021	2022
1 Distributable amount for 2022 from Part X, line 7				966,765.
2 Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only			0.	
<b>b</b> Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:		0.		
<b>a</b> From 2017 <b>241,424.</b>				
b From 2018 130,127.				
c From 2019 440,683.				
d From 2020 1,221,732.				
e From 2021 1,862,443.				
f Total of lines 3a through e	3,896,409.			
4 Qualifying distributions for 2022 from				
Part XI, line 4: \$ 1,106,052.				
<b>a</b> Applied to 2021, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus				
(Election required - see instructions)	0.			066 865
<b>d</b> Applied to 2022 distributable amount	122 225			966,765.
e Remaining amount distributed out of corpus	139,287.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,035,696.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
assessed  d Subtract line 6c from line 6b. Taxable		· ·		
amount - see instructions		0.		
e Undistributed income for 2021. Subtract line		<b>7</b> .		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2022. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2023				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2017				
not applied on line 5 or line 7	241,424.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	3,794,272.			
10 Analysis of line 9:				
<b>a</b> Excess from 2018 130 , 127 .				
<b>b</b> Excess from 2019 440,683.				
c Excess from 2020 1,221,732.				
d Excess from 2021 1,862,443.				
e Excess from 2022 139,287.				5 OOO DE (0000)

A/K/A CREWE FOUNDATION

Par	t XIII	Private Operating Fo	oundations (see in	structions and Part VI-	A, question 9)	N/A	
1 a	If the fou	ndation has received a ruling or	determination letter tha	t it is a private operating			
	foundatio	n, and the ruling is effective for	2022, enter the date of	the ruling			
		x to indicate whether the found				4942(j)(3) or 4	942(j)(5)
		lesser of the adjusted net	Tax year		Prior 3 years		
		om Part I or the minimum	(a) 2022	<b>(b)</b> 2021	(c) 2020	(d) 2019	(e) Total
		nt return from Part IX for		. , ,	. , ,		. ,
	each year						
	•	E) (III 0					
	,	b) of line 2a g distributions from Part XI,					
		each year listed					
		included in line 2c not					
		ctly for active conduct of					
		ctivities					
	, ,	g distributions made directly					
		conduct of exempt activities.					
3	Subtract Complete	line 2d from line 2c 3a, b, or c for the					
		e test relied upon:					
		ılternative test - enter:					
	(1) Valu	e of all assets					
		e of assets qualifying er section 4942(j)(3)(B)(i)					
_		ent" alternative test - enter					
	shown in	nimum investment return Part IX, line 6, for each year					
		alternative test - enter:					
	inves	support other than gross stment income (interest, ends, rents, payments on					
	512(	rities loans (section a)(5)), or royalties)					
	and and a	oort from general public 5 or more exempt nizations as provided in on 4942(j)(3)(B)(iii)					
	( <b>3</b> ) Larg	est amount of support from					
	an ex	kempt organization					
		s investment income					
Par	t XIV	Supplementary Info	mation (Comple	te this part only i	the foundation	had \$5,000 or mo	re in assets
		at any time during the	ne year-see instr	uctions.)			
1	Informa	tion Regarding Foundation	n Managers:				
		nanagers of the foundation who	-	than 2% of the total contr	ibutions received by the	foundation before the clos	e of any tax
	year (but	only if they have contributed m	ore than \$5,000). (See s	section 507(d)(2).)	•		•
NON	ΙE						
b	List anv r	managers of the foundation who	own 10% or more of th	e stock of a corporation (	or an equally large portio	n of the ownership of a pa	artnership or
		ity) of which the foundation has			1 4 7 4 3 1	, , , , ,	i i
NON	ΙE						
		tion Regarding Contribution	on. Grant. Gift. Loan.	Scholarship, etc., Pro	ograms:		
	Check he			• • • •	-	not accept unsolicited re	quests for funds. If
		lation makes gifts, grants, etc.,	•	•	•	•	44.00.00.101.141.1401.11
		e, address, and telephone numb					
		B CREWE FOUNDAT					RG
250		RESIDE ROAD, CU	•	-			1.0
		in which applications should be					
		PS://CREWE.FOU				NFORMATION.	
	-	nission deadlines:					
		PS://CREWE.FOU					
		ictions or limitations on awards					TMAMTONG

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Form 990-PF (2022) A/K/A CREWE FOUNDATION
Part XIV Supplementary Information (continued)

Turt 7417 Cuppionioniary information	(continuea)			I
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
317 MAIN COMMUNITY MUSIC CENTER 317 MAIN STREET YARMOUTH, ME 04096		PC	OPERATING SUPPORT	280.
317 MAIN COMMUNITY MUSIC CENTER 317 MAIN STREET YARMOUTH, ME 04096		PC	OPERATING SUPPORT	15,000.
FULL PLATES FULL POTENTIAL 188 STATE STREET STE 407 PORTLAND, ME 04101		PC	OPERATING SUPPORT	25,000.
MAINE CENTER FOR ECONOMIC POLICY 1 WESTON ST #103 AUGUSTA, ME 04332		PC	OPERATING SUPPORT	5,000.
MAINE COLLEGE OF ART AND DESIGN 522 CONGRESS STREET PORTLAND, ME 04101		PC	OPERATING SUPPORT	232,563.
Total SEE CON	TINUATION SHEE	T(S)		796,943.
b Approved for future payment  NONE				
Total	•	•	3h	0.

### Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.				Excluded by section 512, 513, or 514		(e)	
ŭ		(a) Business	<b>(b)</b> Amount	Exclusion code	(d) Amount	Related or exempt function income	
•	m service revenue:	code		code	7 illiount	Tunionion moonio	
d							
е							
f _							
	s and contracts from government agencies						
	ership dues and assessments						
	t on savings and temporary cash						
investn	nents			1.4	205 405		
	ds and interest from securities			14	305,427.		
	tal income or (loss) from real estate:						
	t-financed property						
<b>b</b> Not	debt-financed property						
6 Net ren	tal income or (loss) from personal						
proper	y						
7 Other is	nvestment income			15	569,674.		
8 Gain or	(loss) from sales of assets other						
	ventory			14	27,380.		
9 Net inc	ome or (loss) from special events						
	profit or (loss) from sales of inventory						
11 Other r							
. —							
е							
	al. Add columns (b), (d), and (e)		0.		902,481.	0.	
						902,481.	
	Add line 12, columns (b), (d), and (e)				10 <u> </u>	JUZ, <del>1</del> 01.	
	sheet in line 13 instructions to verify calculations.)						
Part X	V-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes		
Line No	Fundain below how each activity for which incom	aa ia ranartad i	in column (a) of Dart VII A	o o ntribu	stad importantly to the accomp	liahmant of	
Line No.	Explain below how each activity for which incon the foundation's exempt purposes (other than b			contribu	ned importantly to the accomp	iisnment of	
	the foundation 3 exempt purposes (other than b	y providing fur	ius ioi sucii pui poscoj.				

Form 990-F		CREWE FO		ON and Transactions a	and Pelations	38-	-4008387	Pa	age 13
	Exempt Organ	nizations	131613 10 6	ino mansactions a	iliu nelations	urbs autu 1401	ncnaritable		
1 Did th	ne organization directly or indi	irectly engage in any	of the followi	ng with any other organizat	ion described in sec	ction 501(c)		Yes	No
	r than section 501(c)(3) organ				?	. ,			
	fers from the reporting found								
(1) (	Cash				*******************************	• • • • • • • • • • • • • • • • • • • •	1a(1)		X
(2) C	Other assets					• • • • • • • • • • • • • • • • • • • •	1a(2)		X
	transactions:	ble everes are also	47						
(1) S	Sales of assets to a noncharita	ible exempt organiza	ition			***************************************	1b(1)	$\vdash$	_X_
(2) F	Purchases of assets from a no	or other accets	organization .		***************************************		1b(2)		_ <u>X</u> _
(4) R	Rental of facilities, equipment,	OI OUIEI 022612	••••••		• • • • • • • • • • • • • • • • • • • •		1b(3)		X
(5) L	teimbursement arrangements oans or loan guarantees	***************************************			*******************************	• • • • • • • • • • • • • • • • • • • •	1b(4)		X
(6) P	erformance of services or me	mbership or fundrai	sing solicitation	ns		••••••	1b(5)		X
c Sharir	ng of facilities, equipment, ma	iling lists, other asse	ets, or paid en	nlovees	***************************************		1b(6)		X
d If the	answer to any of the above is	"Yes," complete the	following sch	edule. Column (b) should a	lwavs show the fair	market value of the	goods other ass	ote	
or ser	vices given by the reporting fo	oundation. If the fou	ndation receiv	ed less than fair market val	ue in any transactio	n or sharing arrange	ement, show in	cts,	
colum	in (d) the value of the goods,	other assets, or serv	rices received.						
(a) Line no.	(b) Amount involved	(c) Name o	f noncharitabl	e exempt organization	(d) Description	on of transfers, transacti	ions, and sharing arra	ngement	is
			N/A						
-									
2a is the 1	foundation directly or indirect	ly affiliated with, or i	related to, one	or more tax-exempt organi	izations described				
In sect	tion 501(c) (other than section	n 501(c)(3)) or in se	ction 527?				Yes	X	No
D II Yes	<u>complete the following sche</u> ," complete the following sche			(h) Tune of conscinution	T				
	N/A			(b) Type of organization		(c) Description of r	elationship		
	N/A								
	^								
1	Inder penalties of perjury, I declare	that I have examined this	s return, includin	g accompanying schedules and	statements, and to the l	best of my knowledge			
Sign	and belief, it is true, forrect, and con	nplete. Declaration of pr	eparer (other tha	n taxpayer) is based on all inform	ation of which preparer	has any knowledge.	May the IRS di return with the	scuss this	В
Here	NYMIN	Wese	w-e	_ 18/25/23	PRESIDE	ייינו	shown below?  X Yes	See instr	
3	Signature of officer or trustee			Date	Title		A Yes		No
	Print/Type preparer's nai	me	Preparer's si		Date	Check if	PTIN		
			-	~		self- employed			
Paid	DANIEL P. DO	DIRON	David 9	Doing CPA	08/01/23		P012062	204	
Prepare		N, RANDAL	L & BEI	NNETT		Firm's EIN 01	-0448006		
Use On	ly								
	Firm's address PO ]	BOX 445,	130 MI	DDLE STREET					
		TLAND, ME				Phone no. 20	7-772-19	81	
							Form <b>990</b>		(022)

# THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION

Part XIV Supplementary Information

9 Part XIV Supplementary Information 3 Grants and Contributions Paid During the Ye	par (Continuation)			
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
MAYO STREET ARTS		PC	OPERATING SUPPORT	
10 MAYO ST				2 000
PORTLAND, ME 04101				2,000.
MITCHELL INSTITUTE		PC	OPERATING SUPPORT	
75 WASHINGTON AVENUE				1 000
PORTLAND, ME 04101				1,000.
MITCHELL INSTITUTE		PC	OPERATING SUPPORT	
75 WASHINGTON AVENUE				
PORTLAND, ME 04101				50,000.
MITCHELL INSTITUTE		PC	OPERATING SUPPORT	
75 WASHINGTON AVENUE				
PORTLAND, ME 04101				5,000.
PALAVER STRINGS		PC	OPERATING SUPPORT	
380 CUMBERLAND STREET, FL 2				
PORTLAND, ME 04101				100.
PALAVER STRINGS		PC	OPERATING SUPPORT	
380 CUMBERLAND STREET, FL 2				
PORTLAND, ME 04101				10,000.
PALAVER STRINGS		PC	OPERATING SUPPORT	
380 CUMBERLAND STREET, FL 2				
PORTLAND, ME 04101				5,000.
PORTLAND MUSEUM OF ART		PC	OPERATING SUPPORT	
7 CONGRESS SQUARE				
PORTLAND, ME 04101				25,000.
PORTLAND MUSEUM OF ART		PC	OPERATING SUPPORT	
7 CONGRESS SQUARE				
PORTLAND, ME 04101				25,000.
PORTLAND MUSEUM OF ART		PC	OPERATING SUPPORT	
7 CONGRESS SQUARE				05.000
PORTLAND, ME 04101				25,000.
Total from continuation sheets				519,100.

# THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION Part XIV Supplementary Information

3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
PORTLAND SYMPHONY ORCHESTRA		PC	OPERATING SUPPORT	
85 EXCHANGE STREET FL 4				
PORTLAND, ME 04101				25,000.
SPEAK ABOUT IT		PC	OPERATING SUPPORT	
PO BOX 4408				
PORTLAND, ME 04101				10,000.
UNIVERSITY OF SOUTHERN MAINE		PC	OPERATING SUPPORT	
FOUNDATION 96 FALMOUTH STREET				
PORTLAND, ME 04103				20,000.
UNIVERSITY OF SOUTHERN MAINE		PC	OPERATING SUPPORT	
FOUNDATION 96 FALMOUTH STREET				
PORTLAND, ME 04103				15,000.
UNIVERSITY OF SOUTHERN MAINE		PC	OPERATING SUPPORT	
FOUNDATION				
96 FALMOUTH STREET				300 000
PORTLAND, ME 04103				300,000.
OUT MAINE		PC	OPERATING SUPPORT	
63 PARK ST				1 000
ROCKLAND, ME 04841				1,000.
Total from continuation sheets				

#### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**2022** 

**Employer identification number** 

THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION 38-4008387 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization

THE BOB CREWE FOUNDATION

Employer identification number

THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION

38-4008387

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	DANIEL N. CREWE  250 FORESIDE ROAD  CUMBERLAND FORESIDE, ME 04110	\$\$53,345.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	rame, address, and 211 + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		

Name of organization
THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION
38-4008387

Part II	Noncash Property (see instructions). Use duplicate copies of Par	rt II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	VARIOUS ARTWORKS		
1		\$53,345.	12/27/22
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

Name of organization **Employer identification number** THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION 38-4008387 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF DIVIDENT	DS AND INTE	REST FROM SEC	URITIES S	STATEMENT 1
GROSS AMOUNT	CAPITA GAINS DIVIDEN	REVENUE		
PUBLICLY TRADED SECURITIES 305,42	7.	0. 305,42	7. 305,427.	
TO PART I, LINE 4 305,42	7.	0. 305,42	305,427.	
FORM 990-PF	OTHER	INCOME	\$	STATEMENT 2
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MUSIC ROYALTIES AND RELATED	_	569,674.	569,674.	
TOTAL TO FORM 990-PF, PART I	, LINE 11	569,674.	569,674.	
	_			
FORM 990-PF	LEGA	L FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
LEGAL FEES	84,239	. 40,760	•	43,479.
TO FM 990-PF, PG 1, LN 16A	84,239	. 40,760	• <del></del>	43,479.
FORM 990-PF	ACCOUNTING FEES		ξ	STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	28,367	. 14,184	•	14,183.
TO FORM 990-PF, PG 1, LN 16B	28,367	. 14,184	•	14,183.
=				- <del> </del>

FORM 990-PF (	OTHER PROFESSIONAL FEES STATEMENT 5				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER CONTRACT AND PROFESSIONAL FEES INVESTMENT MANAGEMENT FEES	27,208. 83,250.			27,208.	
TO FORM 990-PF, PG 1, LN 16C	110,458.	83,250.		27,208.	
FORM 990-PF	990-PF TAXES S		TATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INVESTMENT INCOME EXCISE TAX PAYROLL TAXES REAL ESTATE TAXES	18,917. 13,005. 10,794.	1,301.		0. 11,704. 0.	
TO FORM 990-PF, PG 1, LN 18	42,716.	12,095.		11,704.	
FORM 990-PF	OTHER EXPENSES		STATEMENT 7		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL PROCESSING FEES SOFTWARE AND APPPLICATIONS OFFICE SUPPLIES MEMBERSHIPS & SUBSCRIPTIONS	2,482. 4,126. 1,388. 1,088.	0. 0.		2,234. 4,126. 1,388. 1,088.	
INTERNET, CABLE AND CELL PHONE INSURANCE BANK FEES SHIPPING AND POSTAGE ROYALTY EXPENSE	6,199. 6,936. 69. 68. 205,038.	3,468. 0. 0. 205,038.		3,099. 3,468. 69. 68. 0.	
SUPPLIES AND MATERIALS  TO FORM 990-PF, PG 1, LN 23	239,698.			27,844.	

FORM 990-PF U.S. AND STATE	/CITY GOVERNM	ENT OBLIGATIONS	STATEMENT 8
DESCRIPTION	U.S. OTH GOV'T GOV	<del></del>	FAIR MARKET VALUE
US TREASURY SECURITIES	X	1,249,799.	1,255,351.
TOTAL U.S. GOVERNMENT OBLIGATIONS		1,249,799.	1,255,351.
TOTAL STATE AND MUNICIPAL GOVERNM	ENT OBLIGATIO	NS	
TOTAL TO FORM 990-PF, PART II, LI	NE 10A	1,249,799.	1,255,351.
FORM 990-PF C	ORPORATE STOC	ĸ	STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
PUBLICLY TRADED EQUITIES PUBLICLY TRADED EXCHANGE TRADED F PUBLICLY TRADED EQUITY MUTUAL FUN	3,365,537. 6,458,581. 1,101,457.	5,440,187. 7,346,636. 637,787.	
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	10,925,575.	13,424,610.
FORM 990-PF C	ORPORATE BOND	S	STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
PUBLICLY TRADED BOND FUNDS TOYOTA FINANCIAL CERTIFICATE OF D	3,235,566.	2,930,137. 99,762.	
TOTAL TO FORM 990-PF, PART II, LI	3,335,566.	3,029,899.	
FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING O YR BOOK VALU		FAIR MARKET VALUE
ELECTRIC PIANO ARTWORK	3,56 4,20		3,564. 57,545.
TO FORM 990-PF, PART II, LINE 15	7,76	4. 61,109.	61,109.

	OF OFFICERS, DIRECTORS STATEMENT 12 FOUNDATION MANAGERS			
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
DANIEL N. CREWE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	PRESIDENT 15.00	30,000.	11,577.	0.
KEN BLASCHKE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	TREASURER 1.00	2,000.	0.	0.
DAVID BACKER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	SECRETARY 1.00	2,000.	0.	0.
JUDITH YOUNG 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	2,000.	0.	0.
CRAIG COOPER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	2,000.	0.	0.
MEG BAXTER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	2,000.	0.	0.
REID B. CREWE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 15.00	140,000.	11,577.	0.
CYRUS HAGGE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VII	180,000.	23,154.	0.