990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

Ñ	ame of	foundation		, 2021, an	d ending		, 20
						er identification num	ber , 20
F.	umber	FAMILY FOUNDATION			20-1131		
		and street (or P.O. box number if mail is not delivered to street address)		Room/suite	B Telepho	ne number (see instruc	tions)
2	/OK	IRK POND TREAS 3 CANTER LANE wn, state or province, country, and ZIP or foreign postal code			(207) 76		
					1		
<u>C</u>	APE	ELIZABETH, ME 04107			O II exemp	otion application is pend	ding, check here 💆 L
G	Chec	k all that apply:	turn of a former pub	lic charity	D 1. Foreis	gn organizations, check	r boro
		Final return Amende	ed return	_	F		-
_	Chan	Address change Name c	hange		Z. Foreig	gn organizations meetir there and attach comp	ng the 85% test,
_		k type of organization: Section 501(c)(3) exempt priv	ate foundation		1		_
<u>_</u>	Secu	on 4947(a)(1) nonexempt charitable trust Other	axable private found	dation	section 5	foundation status was 607(b)(1)(A), check here	terminated under
F		narket value of all assets at J Accounting method:	X Cash	Accrua!	ı		_
		f year (from Part II, col. (c), Other (specify)			underse	ndation is in a 60-mont ction 507(b)(1)(B), che	h termination
	art	6) > \$ 9,954,639 (Part I, column (d), mus	st be on cash basis.)		- 11-11 - 01 (2)(1)(2); 0 6	ck here · · . ▶ [
Ľ	arti	The interest of the interest o	(a) Revenue a	nd.			(d) Diele
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses pe	r (b) Ne	t investment	(c) Adjusted net	(d) Disbursements for charitable
			books	1	ncome	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					(Cash basis Only)
	2	Check ▶ 🕱 if the foundation is not required to attach Sch. B			***************************************		
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	86,6	05	86,605		
	5a	Gross rents					
	b	Net rental income or (loss)					
٩	6a	Net gain or (loss) from sale of assets not on line 10	148,2	70			
Revenue	b	Gross sales price for all assets on line 6a 576,39	98		···		
٥	7	Capital gain net income (from Part IV, line 2)			148,270		
i.E.		Net short-term capital gain					
	9	Income modifications			***************************************		
	10a	Gross sales less returns and allowances					
	b	Less: Cost of goods sold					:
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule) STM196	1,1	14	1,114		<u> </u>
	12	Total. Add lines 1 through 11	235,9	89	235,989		
Ś		Compensation of officers, directors, trustees, etc	65,0		19,500		45,500
xpenses	14 15	Other employee salaries and wages					43,300
ğ	16a	Pension plans, employee benefits					
Щ	108	Legal fees (attach schedule) STM107	2,6	50	2,650		
ķ	b	Accounting fees (attach schedule)					
and Administrative E	17	Other professional fees (attach schedule) STM109	89,40)8	41,805		47,603
st	18	Interest					47,003
≣	19	Taxes (attach schedule) (see instructions) STM110	32	28	328		
튱	20	Depreciation (attach schedule) and depletion					
۲	21	Occupancy					
ŭ	22	Travel, conferences, and meetings	3,44	9	345		3,104
<u>D</u>	23	Printing and publications					
perating	24	Other expenses (attach schedule) STM103	3,74	4	3,744		
£		Total operating and administrative expenses.					
o.	25	Add lines 13 through 23	164,57	~	68,372		96,207
- 1	26	Contributions, gifts, grants paid	330,61				330,616
	27	Total expenses and disbursements. Add lines 24 and 25	495,19	5	68,372		426,823
-		Subtract line 26 from line 12:					-20,623
	a	Excess of revenue over expenses and disbursements	(259,20	6)			
	b c	Net investment income (if negative, enter -0-)		1	67,617		
or I		Adjusted net income (if negative, enter -0-)				0	

Ŀ	<u> </u>	Attached schedules and amounts in the description column	Beginning of year			of year
	1	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book		(c) Fair Market Value
	1	osen normatelest-bearing	8,676	***************************************	39,053	
	2	The second temporary cash givestments	34,246		38,681	39,05
	3	- Isosanto receivable			30,081	88,68
		Less: allowance for doubtful accounts				,
	4	- todget receivable				
	_	Less: allowance for doubtful accounts				•
	5	Grants receivable		· · · · · · · · · · · · · · · · · · ·		
	6	Receivables due from officers, directors, trustees, and other			·	
	_	disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
40		Less: allowance for doubtful accounts	1			
ssets	8	Inventories for sale or use				
SS	9	Prepaid expenses and deferred charges				
⋖	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) STM137				
	C	Investments - corporate bonds (attach schedule) STM138	1,941,631		8,171	9,665,634
	11	Investments - land, buildings, and equipment: basis	396,373	15	8,664	161,271
		Less: accumulated depreciation (attach schedule)	-			
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)	ļ ————————————————————————————————————			
	14	Land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)			ĺ	
	15	Other assets (describe				
	16	Total assets (to be completed by all filers - see the				
		instructions. Also, see page 1, item I)				
	17	Accounts payable and accrued expenses	2,380,926	2,144	,569	9,954,639
	18	Grants payable				
S	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ap	21	Mortgages and other notes poundly (stands and other disqualified persons				
		Mortgages and other notes payable (attach schedule)				
- 1						
		Total liabilities (add lines 17 through 22)	0		0	
Balances		Foundations that follow FASB ASC 958, check here X and complete lines 24, 25, 29, and 30.				
اع		All de la lance]	
<u>a</u>		Net assets without donor restrictions	2,380,926	2,144	.569	4
		Net assets with donor restrictions				
Ĕ		Foundations that do not follow FASB ASC 958, check here		· · · · · · · · · · · · · · · · · · ·		The state of the state of
or Fund		and complete lines 26 through 30.			f	
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
SS	28	Retained earnings, accumulated income, endowment, or other funds				
Ž į	29	Total net assets or fund balances (see instructions)	2,380,926	2,144	560	
S.	30	Total liabilities and net assets/fund balances (see		-/	,505	
	4 233	instructions)	2,380,926	2,144	560	
	L 181	Allarysis of Changes in Net Assets or Fund Balances		2,144	, 569	
1	Total	I net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with		T	
	eng-	or-year figure reported on prior year's return)			1	
2	LINE	s amount from Part I, line 2/a	* * * * * * * * * * * * * * * * * * * *		1	2,380,926
•	Othe	a increases not included in line 2 (itemize) STM115			2	(259, 206)
4	Add	lines 1, 2, and 3	• • • • • • • • • • • • • • • • • • • •		3	23,090
٠	DECI	eases not included in line 2 (itemize) STM116			4	2,144,810
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, column	1 (h) line 20		5	241
Α.		the country of a trie, country	· (v), line Za · · · ·		6	2,144,569

	rt IV Capital Gains and	AMILY FOUNDATION Losses for Tax on Invest	ment Income	····	20-1131	673 Page
<u> </u>	(a) List and describe the	kind(s) of proporty sold (for some l		b) How acquired	(a) D-t-	
	2-3tory blick Wareri	buse; or common stock, 200 shs. MLC	Co.)	P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b	Publicly traded secur	ities				
c						
d						
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth		(h) Ga	in or (loss)
а	576,398			428,128	((e) plus	(f) minus (g))
b				420,126		148,270
<u>C</u>						
d						
e						
	Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/	31/69.		
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of cover col. (j), if a	ol. (i)	col. (k), but not	. (h) gain minus less than -0-) or om col. (h))
a b						148,270
C		1100				140,270
d						
e			<u> </u>			
3	If gain, also enter in Part I, line 8 Part I, line 8	ss) as defined in sections 1222(5) at column (c). See instructions. If (lo	ss), enter -0- in	, line 7 }	2	148,270
Pari	TACISE INT. DASER OF	investment income (Section	(4940(a), 4940(b)	OF 4948 - 500	inatrustianal	
1a	exempt operating foundations de	scribed in section 4940(d)(2), chec	k here > and ent	ter "N/A" on line	instructions)	T
	Date of ruling or determination le	tter: (attach cor	v of letter if necessary.	RGG instructional	' L 1	0.000
b	All other domestic foundations er	iter 1.39% (0.0139) of line 27b. Exe	empt foreign organizati	ons,		2,330
2	enter 4% (0.04) of Part I, line 12,] [
3	Add lines 1 and 2	section 4947(a)(1) trusts and taxab	le foundations only; of	hers, enter -0-)	2	0
4					3	2,330
5	Tay based on investment in a	section 4947(a)(1) trusts and taxat	ple foundations only; of	hers, enter -0-)	4	0
6	Credits/Payments:	ne. Subtract line 4 from line 3. If zer	o or less, enter -0-			2,330
а	•	1 2020 overpayment credited to 202		1 . 1		
b	Exempt foreign organizations - ta	x withheld at source	23	6a	4,451	
С	Tax paid with application for exter	sion of time to file (Form 8868)		6b		
d	Backup withholding erroneously w	vithheld		6c		
7	Total credits and payments. Add li	nes 6a through 6d		6d		
8	Enter any penalty for underpayme	ent of estimated tax. Check here	if Form 2220 is att	ached	7	4,451
9	Tax due. If the total of lines 5 and	8 is more than line 7, enter amoun	towed	ached		
10	Overpayment, If line 7 is more that	an the total of lines 5 and 8, enter th	e amount overnaid			
11	Enter the amount of line 10 to be:	a			- 0	2,121

participate or intervenie in any political campalign? Did it spend more han \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-PDL for this year? Did the foundation file Form 1120-PDL for this year? Either the amount (if any) at two no political expenditures (section 4955) imposed during the year. (1) On the foundation file Form 1120-PDL for this year? Either the amount (if any) paid by the foundation managers. ▶ \$ Either the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," statch a detailed description of the activities. Has the foundation made any changes, not previously reported in the IRS, in its governing instrument, articles of incorporation, or byleans, or other similar instruments? If "Yes," attach a conformed copy of the changes July the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has if filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by Ceneral Instruction 7 Are the requirements of section 5069 (releating to sections 4941 through 4945) satisfied either: By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state is writh the foundation reports or with which a is registered. See instructions. ▶ By the legislation that effectively amends the governing instrument or one in own that the state of which the foundation of the state instruction or a singularitied prevail a	1:	During the tax year did the foundation attended			
b Did it spend more than \$100 during the year (either directly of indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1128-PDL for this year? Enter the amount (if any) of tax on political expenditures (section 4950) imposed during the year? (1) On the foundation managers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 13 has the foundation managers. ► \$ 14 has the foundation engaged in any activities that have not previously been reported to the IRS? 15 has the foundation managers any changes, not previously period to the IRS, in its governing instrument, anticles of incorporation, or bylaves, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 has the foundation managers gross snorme of \$1,000 or more during the year? 4 by the "Yes," has it filed a tax return on Form 990-1 for this year? Was there a liquidation, the immaliand, dissolution, or substantial contraction during the year? 5 Was there a liquidation, the immaliand, dissolution, or substantial contraction during the year? 5 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state are writen the foundation reports or with which is in registered. See instructions. 15 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state is writen the foundation reports or with which is registered. See instructions. 16 by language in the governing instrument, or contributions. 17 but the foundation have at lea		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	T	Yes	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation is Form 1120-PLO for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ (2) On foundation amongers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ (3) On foundation managers. ► \$ Yes Y	ļ	Did it spend more than \$100 during the year (either directly or indirectly)	1a	<u> </u>	x
fif the answer is "Yes" to fac or tb, attach a detailed description of the activities and copies of any materials published by the foundation in Connection with the activities. Did the foundation file Form 1120-PCL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ Enter the relimbursement (if any) paid by the foundation during the year for foundation managers. ► \$ Enter the relimbursement (if any) paid by the foundation during the year for foundation managers. ► \$ Has the foundation managers. ► \$ Has the foundation and any changes, no previously pended to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation and any changes, no previously reported to the IRS? in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 x A bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4a x bif "Yes," has it filed a tax return on Form 990-17 for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Are the requirements of section \$36(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument or a sequence of section 4942(i)(3) or a seal state sate as required by General Instruction of Port 990-PF to the Attorney General for designation or designate) of each state as required by General Instruction of Port 990		instructions for the definition			T
Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation			_1b		x
Either the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ Either the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, anticles of incorporation, or bytews, or other similar instruments? If 'Yes,' 'attach a conformed copy of the changes. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, anticles of incorporation, or bytews, or other similar instruments? If 'Yes,' 'attach a conformed copy of the changes. 3 Was there a liquidation, incremitation, disconsistance of \$1.000 or more during the year? 4b If 'Yes,' has if filed a tax return on Form 990-T for this year? 4b If 'Yes,' attach the statement required by *General Instruction T. 5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 4 By language in the governing instrument? 5 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 5 Did the foundation have at least \$5,000 in assess at any time during the year? If 'Yes,' complete Part III col. (c), and Part XIV. 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General for designate) of each state as required by *General Instruction G? If 'I'No,' attach explanation. 5 If the answer is "yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General for designate) of each state as a required operating foundation within the meaning of section \$12(b)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)		published or distributed by the foundation in connection with the petitities			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation in ≥ \$ Enter the relimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If "Yes," attach the statement required by General Instruction 7. Are the requirements of section 508(9) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV 7. X BELIEVE the states to which the foundation reports or with which all is registered. See Instructions. ▶ ME If the answer is "Yes" to line 7, has the foundation furnished a copy of Form \$90-PF to the Altorney General (or designate) of each state as required by General Instruction 6? If I'm\0,1 altach explanation (or designate) of each state as required by General Instruction 6? I'm\0,0 altach explanation (or designate) of each state as required by General Instruction 6? I'm\0,0 altach explanation and adversion of \$12(b)(13)? If "Yes," attach schedule. See instructions for Part XIII. If "Yes," output the public inspection requirements	(UIQ IDE IQUIDAZION file Form 1430 POL for this case	'		
Control cont	C	Enter the amount (if any) of tax on political expenditures (section 4055) in	1c		X
Enter the relimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the iRS? if "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the iRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? if "Yes," attach a conformed copy of the changes 3 X X Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Aa X X Biff Yes," has if filed a tax return on Form 1990-T for this year? 4 Ab If "Yes," has if filed a tax return on Form 1990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Yes," attach the statement required by <i>General Instruction</i> 7. Are the requirements of section 505(c) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By language in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 5 Biff the answer is "Yes" to line 7, has the foundation reports or with which it is registered. See instructions. ▶ MSE If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction GP</i> if "Yos," attach explanation 8 Bb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction GP</i> if "Yos," attach explanation 8 Bb If the answer is "Yes" to line 7, has the foundation within the meaning of section 4942(0)(3) or 4942(0)(5) for calendar year 2021 or the tax year beginning in 20217 See the instructions		(1) On the foundation. > \$			
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has lifted at a return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 If "Yes," attach the statement required by <i>General Instruction</i> 17. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction GP</i> If "No," attach explanation (or designate) of each state as required by <i>General Instruction GP</i> If "No," attach explanation 8b Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII If "Yes," 10 Did any persons become substantial contributors during th	e				
A has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? if "Yes," attach a conformed copy of the changes 3 x X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4 x X X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4 x X X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X X bid the foundation, termination, dissolution, or substantial contraction during the year? 5 X X bid the requirements of section 508(c) (c) (relating to sections 4941 through 4945) satisfied either: 5 X X bid planguage in the governing instrument, or 8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least 55,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X X Bid foundation have at least 55,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X X Bid foundation during instrument of Yes, and the foundation of year year in year year? If "Yes," attach explanation 8 Bid III the foundation during status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII, If "Yes," attach a schedule Issing their mames and addresses and addresses and the foundation of the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 11 X X bid the foundation make a distribution to a dionor advised fund over which the foundation or poly with the public inspection requirements fo		on foundation managers.			
A has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? if "Yes," attach a conformed copy of the changes 3 x X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4 x X X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4 x X X bid the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X X bid the foundation, termination, dissolution, or substantial contraction during the year? 5 X X bid the requirements of section 508(c) (c) (relating to sections 4941 through 4945) satisfied either: 5 X X bid planguage in the governing instrument, or 8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least 55,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X X Bid foundation have at least 55,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XIV 7 X X Bid foundation during instrument of Yes, and the foundation of year year in year year? If "Yes," attach explanation 8 Bid III the foundation during status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII, If "Yes," attach a schedule Issing their mames and addresses and addresses and the foundation of the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 11 X X bid the foundation make a distribution to a dionor advised fund over which the foundation or poly with the public inspection requirements fo	2	Has the foundation engaged in any activities that have not previously been repedied to the Union			
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b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5		and a conformed convert the strain of the strain and strain and strain a conformed convert the strain and stra] [
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Website address ➤ N/A 14 The books are in care of ►ANN E POND Located at ►3 CANTER LANE, CAPE ELIZ., ME 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of 18	49	person had advisory privileges? It "Yes," attach statement. See instructions	12		•
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See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	10	At any time during calendar year 2021, did the foundation have an interest in or a signature or other puthority.	V	25	No.
the foreign country		over a bank, securities, or other financial account in a foreign country?			
the loteign country		to the wash decibits for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		- '	<u>r</u>
	FΔ	the foreign country			

Da	rt VI-B Statements Regarding Activities for Which Form 4700 W 20-1131673	5		Done #
Fai		·		Page 5
	the 10th 4720 if any item is checked in the "Yes" column, unless an exception applies		1	T
1a	During the year, did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10-10		
	(2) Bollow money from, lend money to, or otherwise extend credit to (or accept it from) a discussified	1a(1)		X
	persons and a second se	4-10		
	try is already goods, services, or lacilities to (or accept them from) a disqualified person?	1a(2)		X
	the expenses of a disqualified person?	1a(3)		
	any of either available for the benefit as	1a(4)	X	
	use of a disqualified person)?			
	ty in the foundation of property to a government official? (Excention, Check "No" if the foundation	1a(5)		X
	agreed to make a grant to or to employ the official for a period after termination of government socials.			
	ternatang with 90 days.)			
b	any of the to ta(1)-(0), and any of the acts fall to qualify under the exceptions described in	1a(6)		<u> </u>
	Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions			
C	organizations reging on a current notice regarding disaster assistance, check hors	1b		X
d	the real dation engage in a prior year in any of the acts described in 1a, other than excepted acts, the			
	were not corrected before the first day of the tax year beginning in 20212	1		
2	the distribute income (section 4942) (does not apply for years the foundation was a private	1d		<u>x</u>
	operating loandation defined in section 4942(j)(3) or 4942(j)(5)):	1 1		
а	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for	} }	[
	tax year(s) beginning before 2021?	2a		
	11 les, ast the years > 20 , 20 , 20 , 20	24		<u>X</u> _
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	[
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4042(+)(2) +-			
	an years listed, answer "No" and attach statement - see instructions)	2b	Ì	
С	A trie provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20		
_	20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a		
b	if ites, did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation as	- Ja		X
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	
	commissioner under section 4943(c)(/)) to dispose of holdings acquired by gift or bequest; or (3) the large of			
	the 10-, 75-, of 20-year first phase holding period? (Use Form 4720, Schedule C. to determine if the			
4	foundation had excess business holdings in 2021.)	3b		
4a	the foundation invest during the year any amount in a manner that would jeonardize its charitable numbers 2	4a		***
b	bit the foundation make any investment in a prior year (but after December 31, 1969) that could inposed to	70		<u>X</u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		37
ĒΑ		-TW		<u>x</u>

	990-PF (2021) POND FAMILY FOUNDATIO	ON					20-113167	2	,	3
	t VI-B Statements Regarding Activities	s for W	hich Form	4720	May Be R	equire	d (continued)	<u> </u>		age
5a	any ar	nount to:								
	(1) Carry on propaganda, or otherwise attempt to infil	uence leg	gislation (sectio	n 4945(e))?			E-/41	Yes	No
	And a macros the outcome of any specific public election	ion (see s	section 4955); c	r to car	 EV on, directly	or		5a(1)		X
	indirectly, any voter registration drive?							5-(0)		
	(9) Frovide a grant to an individual for travel, study, or	r other si	milar numoses'					5a(2)		X
	(4) Provide a grant to an organization other than a chickly (4)(A)? See instructions	aritable, d	etc., organizatio	n descr	ibed in sectio	n 4945/	'd)	5a(3)		Х
	(5) Provide for any purpose other than religious, chari	itahia sa	iontific literan					5a(4)		Х
	the prevention of cruelty to children or animals?	Rabic, Sc.	eranc, merary,	or eauc	ational purpo:	ses, or f	or			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transatin Regulations positive 50 (0.45).	actions fo	ر و د د کارور موالد			• • •		5a(5)		X
	in Regulations section 53.4945 or in a current notice re-	actions to	ali io quality und	er the e	xceptions de	scribed				
C	Organizations relying on a current notice regarding dis-	aeter ace	uisasiei assisia	ince? S	ee instruction	s	· · · · · · · · <u>·</u>	5b		
d	If the answer is "Yes" to question 5a(4), does the found	dation old	im exemption f	nere		• • •	· · · · · · · > []			
	maintained expenditure responsibility for the grant?	aution Gia	iiii exemption i	rom the	tax because	iŧ				
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).						• • • • • • • • • •	5d		
6a	Did the foundation, during the year, receive any funds	directly o	o.4945-5(u). V indicactly to a	O14 ====	. t	_				
	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?							Ì		
b	benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				• • • • • • • • • •	6a		X		
	If "Yes" to 6b, file Form 8870.	out or an	unectly, on a pe	risonal I	penerii contra	ct?	• • • • • • • • • • •	6b		Х
7a	At any time during the tax year, was the foundation a pa	arty to a r	arabibitad tay al							
b	If "Yes," did the foundation receive any proceeds or have is the foundation subject to the section 4050 to	e anv ne	et income attribu	toble to	ansaction?			7a		X
8	is the foundation subject to the section 4960 tax on pay	ment(s)	of more than \$1	Kanie (C	The transacti	on? .		7b		
	excess paracritite payment(s) gunng the year?								Ì	
Part	VII Information About Officers, Direct	ors. Tr	ustees For	ındat	on Manac	ioro l	Jimble Dala E	8		x
								oloyees	3,	
1	List all officers, directors, trustees, and foundation	manage	rs and their co	mpens	ation. See in	structio	une .			
	(a) Name and address	(b) (it	le, and average irs per week	(c) C	ompensation	(d	Contributions to	(e) Expens		
	90 OFOV	devo	ted to position		not paid, nter -0-)	emp and de	loyee benefit plans eferred compensation	other all	owance	sunt, Es
	POND	PRESI	DENT AND I	STM	A01					
	TER LANE CAPE ELIZ. ME 04107		14.00		65,000					•
KIRK		TREAS	URER AND I)					··-	0
	TER LANE CAPE ELIZ. ME 04107		1.00		0		0			_
YLE		DIREC	TOR							_0_
	LAND ROAD Waban MA 02468		0.20		0					^
OEL		DIREC	TOR					~		
2 AR	BORSIDE DR FALMOUTH ME 04105	<u> </u>	0.20		0					0
4	Compensation of five highest-paid employees (other	than the	ose included c	n line 1	- see instru	ctions).	. If none, enter		•	
	"NONE."						·			
(a)	Name and address of each employee paid more than \$50,000		(b) Title, and a		(c) Compen	sation	(d) Contributions to employee benefit	e) Expens	accou	unt,

lans and deferred compensation devoted to position other allowances NONE

Form 990-PF (2021) POND FAMILY FOUNDATION		
Information About Officers, Directors, Trustees, F	Oundation Managers, Wighty D. J.	1673 Page 7
		Employees,
3 Five highest-paid independent contractors for professional services. Se	e instructions, If none, enter "NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(2) Company (1)
DONNA BETTS	(7),750.001100	(c) Compensation
37 HEARN ROAD SCARBOROUGH ME 04074	CONSULTING AND ADM	STMC01
		68,005
·		
Total number of others receiving over \$50,000 for professional services		
Part VIII-A Summary of Direct Charitable Activities		•
List the foundation's four largest direct charitable activities during the tax year, include sales	at statistical information	
organizations and other beneficiaries served, conferences convened, research papers produc	ced, etc.	Expenses
1		
2		
3		
·		
4		
Part VIII-B Summary of Program-Related Investments (see in	etructions\	
Describe the two largest program-related investments made by the foundation during the tax ye	nos on lines 4 and 6	
1 _{N/A}	ear on lines 1 and 2.	Amount
2		0
All other program-related investments. See instructions.		
3		
otal. Add lines 1 through 3		
EA	· · · · · · · · · · · · · · · · · · ·	
- ·		Form 990-PF (2021)

EEA

Part XI

2

3

b

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

Cash distribution test (attach the required schedule)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26

Suitability test (prior IRS approval required)

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4

Form 990-PF (2021)

426,823

443,460

426,823

7

1a

1b

2

За

3b

1 Distributable amount for 2021 from Part X, line 7 2 Undistributed income, if any, as a of the end of 2021: a Find for pick years. 20			(a)	/hl	4	
Desiredunine amount for 2020 from Part X, line 7 443,460		District		Years prior to 2020	(c) 2020	
B Enter amount for 2020 only Total for proyeast: 20 20 20 3 Excess distributions carryver. If any, to 2021: From 2017 From 2019 From 2019 From 2019 From 2019 GE 2, 355 From 2019 GE 2, 355 From 2020 GE 2, 355 From 2020 GE 2, 358 From 2019 GE 2, 358 Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2021 distributions out of corpus (Gelection required - see instructions) GE Treated as distributions carryover applied to 2021 (If an amount appears in colouring (a) Excess distributions carryover applied to 2021 (If an amount appears in colouring (a) In 16,637 Enter the not total of each colouring as indicated below: GE Corpus. Add lines 31.4c, and 4e. Subtract line 5 D Prior years' undistributed income. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2021. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions Undistributed income for 2020. Subtract line 5 d and 15 from 16 fro		Distributable amount for 2021 from Part X, line 7				
b Total for prior years: 20 20 20 20 21 21 21 21 21 21 21 21 21 21 21 21 21	_	Undistributed income, if any, as of the end of 2021;				443,460
\$ Excess distributions carryover, if any, to 2021: a From 2018		Enter amount for 2020 only				
a From 2016		Total for prior years: 20, 20, 20				
b From 2016 c From 2019 d From 2019 f From 2020 f From 2020 f Total of lines 3a through e Qualifying distributions for 2021 from Part XI, line 4: b \$ 4.56,823 a Applied to 2020, but not more than line 2a b Applied to 2020, but not more than line 2a b Applied to 2020, but not more than line 2a c Applied to 2020, but not more than line 2a c Applied to 2021 distributions out of carpus (Election required - see instructions) d Applied to 2021 distributions end of carpus (Election required - see instructions) d Applied to 2021 distributions end of carpus (Election required - see instructions) d Applied to 2021 distributions curry over applied to 2021 (If an amount appears in calumn (g), the same amount must be shown in column (a)) Enter the net total of each column as indicated believe: a Corpus. Add lines 3f, 4e, and 4e. Subtract line 5 brior years' undistributed mome. Subtract line 4b from line 2b From line 2c From the column in a fine from line 2c From the column in a fine from line 2c From the column in a fine from line 2c From the column in a fine from line 2c From the column in a fine from line 2c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 3c From the column in a fine from line 5c From 2016 From 2020 From 2	-	Excess distributions carryover, if any, to 2021:				
From 2018 62,365	•	2,312				
d From 2019 62,365 e From 2020 62,058 f Total of fines as through e 126,935 f Total of fines as through e 126,935 f Total of fines as through e 126,935 d Qualifying distributions for 2021 from Part XI, line 4 + S 426,823 a Applied to 2020, but not more than line 2a b Applied to 2020, but not more than line 2a b Applied to 2020, but not more than line 2a c Remaining amount distributed more of prior years (Election required - see instructions) d Applied to 2021 distributable amount required - see instructions f Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2021 (If an amount appears in column (g), the same amount must be shown in column (a).) 6 Enter the not total of each column as indicated below: a Corpus. Add lines 3f, 4e, and 4e. Subtract line 5 line 4b from line 2b From years' undistributed income. Subtract line 4b from line 2b Line 4b from line 2b Line 4b from line 2b Line 4b from line 2c Line 4	,					
From 2020		I From 2040				
f Total of lines 3s through e 4 Qualifying distributions for 2021 from Part XI. line 4: ▶ \$ 426,823 a Applied to 2020; but not more than line 2a b Applied to 2020; but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus c Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2021 (Iff an amount appears in column (d), the same amount must be shown in column (a).) a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which endered of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions f Undistributed income for 2020. Subtract line 4 from line 2a. Taxable amount - see instructions f Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions f Undistributed income for 2020. Subtract line 4 afrom line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract line 4 afrom line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract line 4 afrom line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract line 4 afrom line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract line 4 afrom line afrom line 5 in line 7 (see instructions) g Excess distributions carryover from 2016 not applied on sine 5 or line 7 (see instructions) g Excess distributions carryover from 2015 not applied on sine 5 or line 7 (see instructions) g Excess form 2017 b Excess from 2019 c Excess from 2020 c Exc	_	52,303	~			
d Qualifying distributions for 2021 from Part XI, line 4 * P						
ine 4: ► \$ 426,823 a Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2221 distributions arrivored applied to 2021 (If an amount appears in column (a)) 5 Excess distributions carryover applied to 2021 (If an amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f. 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Toxable amount - see instructions Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2021. Subtract line 4a from line 2. Taxable amount - see instructions Undistributed income for 2021. Subtract line 4a from line 2. Taxable amount - see instructions Undistributed income for 2021. Subtract line 4a from line 2. Taxable amount - see instructions Excess distributions carryover from 2016 not applied on line 7. (see instructions) Excess distributions carryover from 2016 not applied on line 7. (see instructions) Excess from 2017 Excess from 2018 Excess from 2019 Excess from 2019 Excess from 2019 Excess from 2010 Excess from 2010 Excess from 2020 Excess from 2016 Excess from 2016 Excess from 2020 Excess from 2016 Excess from 2020 Ex	, ,	Our life in a distallar life	126,935			
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b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2021 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2021 (If an amount appears in column (a)) the same amount must be shown in column (a)) the same amount must be shown in column (a)) 16,637 16,637 16,637 16,637 16,637 16,637 16,637 110,298 Prior years' undistributed income. Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract lines 4d from line 12a. Taxable amount must be distributed in 2022 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(f1(F) or 4942(g)/3) (Election may be required - see instructions) Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) Excess from 2019 Analysis of line 9. Excess from 2019 48,240 Excess from 2019 48,240 Excess from 2019 62,058	_	420,823				
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amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions for 2021. Subtract lines 4d and 6 from line 1. This amount must be distributed in come for 2021. Subtract lines 4d and 6 from line 1. This amount must be distributed in 2022 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2022. Subtract lines 4 and 8 from line 6a 10 Analysis of line 9: a Excess from 2017 b Excess from 2019 48,240 d Excess from 2020 62,058	Ð	Excess distributions carryover applied to 2021				
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indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2022. Subtract line 9 a Excess from 2017 b Excess from 2017 b Excess from 2019 4 B, 240 d Excess from 2020 6 2, 058	^		16,637			16 627
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required - see instructions)						
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applied on line 5 or line 7 (see instructions) 9	_					*
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	8					
Subtract lines 7 and 8 from line 6a						
10 Analysis of line 9: a Excess from 2017	9					
Analysis of line 9: a Excess from 2017			110,298			
b Excess from 2018		1				
c Excess from 2019			į			
d Excess from 2020			1			
0 France from 2024		40,2401	•		ŀ	
O Evene from 2024		Excess from 2020				
	е	Evene from 2024				

	t XIII Private Operating Found	ations (see inst	ructions and Pa	rt VI-A, questior	20-1131673	Page
1a	if the foundation has received a ruling or def	ermination letter that	it is a private operat	ting		
	foundation, and the ruling is effective for 202	1, enter the date of t	he rulina		>	
b	Check box to indicate whether the foundation	n is a private operati	ng foundation descri	bed in section	4942(j)(3) or 494	12(1)(5)
2a	Enter the lesser of the adjusted bet	Tax year		Prior 3 years	1 4942()(3) 01 [] 494	42(j)(5)
	income from Part I or the minimum investment return from Part IX for	(a) 2021	(b) 2020	(c) 2019	441.0015	(e) Total
	each year listed			(0) 2013	(d) 2018	
b	85% (0.85) of line 2a					
C	Qualifying distributions from Part XI, line 4, for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					<u></u>
	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3					
	of minimum investment return shown in					
	Part IX, line 6, for each year listed					
	"Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income				<u> </u>	
art)		n (Complete thi	s part only if th	e foundation h	ad \$5.000 or more	in accate :
	any and during the year -	see instruction:	s.)		40,000 01 11016	111 dəəctə 6
1	Information Regarding Foundation Manag	ers:				
а	List any managers of the foundation who have before the close of any tax year (but only if the	e contributed more th	nan 2% of the total c	ontributions received	by the foundation	
	before the close of any tax year (but only if the	ey nave contributed r	nore than \$5,000). (See section 507(d)(2).)	
	POND					
b	List any managers of the foundation who own ownership of a partnership or other entity) of wareness.	10% or more of the which the foundation	stock of a corporation has a 10% or greater	on (or an equally larger interest.	e portion of the	
NE						
!	Information Regarding Contribution, Grant	, Gift, Loan, Schola	rship, etc., Program	ns:		
	Check here ► if the foundation only mak unsolicited requests for funds. If the foundation complete items 2a, b, c, and d. Socientariation	es contributions to n	reselected charitable	orannizotions and	does not accept	
	complete items 2a, b, c, and d. See instruction	38.	, c.c., to individuals	or organizations und	ier other conditions,	
	The name, address, and telephone number or		e person to whom ap	oplications should be	addressed:	·
990	APP					
b	The form in which applications should be subr	nitted and informatio	n and materials they	should include:		<u>, , , , , , , , , , , , , , , , , , , </u>
_	A					
c ,	Any submission deadlines:					· · · · · · · · · · · · · · · · · · ·
С .	Any submission deadlines:			,,,,		***

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual Foundation show any relationship to Purpose of grant or status of any foundation manager Name and address (home or business) contribution Amount recipient or substantial contributor Paid during the year Middlebury Congregational Church 1242 Whittemore Road butreach programs and Middlebury CT 06762 ÞС mission projects 1,000 Maine Behavioral Healthcare 78 Atlantic Place Center for Excellence in South Portland ME 04106 Autism and Developmental ₽C 80,000 Children's Museum&Theatre of Maine 250 Thompson's Point Road Portland ME 04102 ₽C Capital Campaign 20,000 USM Foundation PO Box 9300 Portland ME 04104 ₽C Promise Scholarship 10,000 Gulf of Maine Research Institute 350 Commercial Street Portland ME 04101 PC Student science education 1,000 Making Community Happen 46 Summer Street Support elderly and Rockland ME 04841 РÇ disabled residents 1,000 Cape Elizabeth Land Trust 330 Ocean House Road Cape Elizabeth ME 04107 PC Land preservation 1,500 USM Foundation PO Box 9300 Portland ME 04104 PC Promise Scholarship 15,000 3a Approved for future payment Total

Part XIV Supplementary Information (continued) 20-1131673 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation show any relationship to Purpose of grant or status of Name and address (home or business) any foundation manager contribution Amount recipient or substantial contributor Paid during the year Thorton Academy 438 Main Street Annual Appeal, Covid-19 Saco ME 04072 PC related needs 5,000 Buckingham Browne & Nichols School 80 Gerrys Landing Road Cambridge MA 02138 ₽C Education-K-12 2,500 92nd Street Y Nursery 1395 Lexington Ave. New York NY 10128 ÞС Education-nursery school 1,000 Beaver Country Day School 791 Hammond Street Chestnut Hill MA 02467 ₽C Education-6-12 2,500 Trinity School 139 West 91st Street New York NY 10024 ₽C Education-K-12 2,500 St. Mark's School 25 Marlboro Road Southborough MA 01772 ₽C Education-high school 2,500 Understanding Our Differnces, Inc. 100 Walnut Street Disability awareness Newtonville MA 02460 PC education 5,000 Fay School 48 Main Street Southborough MA 01772 PC Education-K-9 1,500 3a b Approved for future payment

Total

3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient if recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or Name and address (home or business) status of contribution Amount recipient a Paid during the year Maine Medical Center 22 Bramhall Street Sze Cardiovascular Portland ME 04102 PC Fellowship 1,000 Maine Medical Center 22 Bramhall Street Portland ME 04102 PC. The Next 150 Campaign 25,000 Strive 28 Foden Road South Portland ME 04106 ₽C Operating support 15,000 Cradles to Crayons 281 Newtonville Ave. Newtonville MA 02460 ₽C Everyday Essentials 500 Maine Behavioral Healthcare 78 Atlantic Place Capital Campaign South Portland ME 04106 ₽C Cabinet-Mem. David Smith 500 Partners for World Health 40 Walch Drive Portland ME 04103 PC operating support 5,000 Children's Museum & Theatre of Main 250 Thompson's Point Road South Portland ME 04106 Capital Campaign PC 40,000 Maine Behavioral Healthcare 78 Atlantic Place South Portland ME 04106 ₽C Bricks of Opportunity 500 Total За Approved for future payment Total

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Name and address (home or business) contribution Amount recipient a Paid during the year American Lung Association 122 State Street Augusta ME 04330 PC Brunswick-Cycle 500 Maine Behavioral Healthcare 78 Atlantic Place South Portland ME 04106 ÞС Signs of Hope 10,000 Portland Boxing Club (Ptld Olympic) PO Box 644 Youth sports and Portland ME 04104 ₽C development 7,000 Good Shepherd Food Bank 3121 Hotel Road Auburn ME 04211 ₽C Operating support 1,000 Preble Street 38 Preble Street Operating Portland ME 04101 ₽Ç support-homeless 1,000 Friends of Casco Bay 43 Slocum Drive To support research, South Portland ME 04106 ₽C education and advocacy 500 Portland Boxing Club (Ptld Olymp) PO Cox 644 Youth sports and Portland ME 04104 PC development 2,500 Newton Turkey Trot 1411 Beacon Street Waban MA 02468 PC Supoports Food Pantry 2,000 Total 3a Approved for future payment Total

20-1131673 Part XIV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation show any relationship to Purpose of grant or status of Name and address (home or business) any foundation manager or substantial contributor contribution Amount recipient Paid during the year Habitat for Humanity 659 Warren Ave. Portland ME 04103 ÞC Operating support 1,000 Children's Center 1 Alden Ave. Operating support-Mem of Augusta ME 04330 PC b. Flanagan 500 First Congregational Church 301 Cottage Road South Portland ME 04106 ÞC pperating support 25,000 Middlbury Congregational Church 1242 Whittemore Road Middlebury CT 06762 ₽C Operating support 500 Friendship House 390 Lincoln Street South Portland ME 04106 ÞC Addiction recovery 1,000 Cape Elizabeth Land Trust 330 Oceam House Road Cape Elizabeth ME 04107 ₽C Land conservation 1,000 Boys & Girls Clubs of Southern ME 277 Cumberland Ave. Portland ME 04101 PC Operating support 2,500 Wayfinder Schools PO Box 555 Camden ME 04843 PC Education support 500 За Approved for future payment

3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation show any relationship to Purpose of grant or status of Name and address (home or business) any foundation manager contribution Amount recipient or substantial contributor Paid during the year St. Mark's School 25 Marlboro Road Southborough MA 01772 ₽C Annual fund 1,000 Thonas Memorial Library Foundation 6 Scott Dyer Road Cape Elizabeth ME 04107 PC Annual appeal 1,500 Univ. Arkansas Phillips Commun. Col 2807 Hwy 165 S Box A Grand Prarie Promise De Witt AR 72042 Scholarchip Fund ₽C 1,000 Thornton Academy 438 Main Street Saco ME 04072 ÞC Backpack Program 500 Lamda Chi Alpha Educational Foundat 10 W. Carmel Drive, Suite 220 Carmel IN 46032 ÞС We Believe Fund-Education 1,000 Milestone Recovery 65 India Street Substance abuse and Portland ME 04101 PC homelessness 1,000 USM Foundation PO Box 9300 Support Symposium with Portland ME 04104 PC Maine Behavioral Health 10,000 The Salvation Army 440 West Nyack Road West Nyack NY 10994 Red Kettle Campaign 5,000 3a b Approved for future payment

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of Name and address (home or business) Amount recipient a Paid during the year Immigrant Welcome Center 24 Preble Street Portland ME 04101 PC operating support 5,000 Maine Behavioral Health 78 Atlantic Place South Portland ME 04106 Staff Breakfast PC 220 Maine Behavioral Health 78 Atlantic Place In kind flowers, meals, South Portland ME 04106 ÞC etc. 8,396 3a 330,616 Approved for future payment Total 3b

Part XV	/-A Analysis of Income-Producing Ac s amounts unless otherwise indicated.	T				
Linei gross	s amounts unless otherwise indicated.	Unrelated bus	siness income	Excluded by section	n 512, 513, or 514	(e)
1 Progr	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exemp function income (See instructions.
a	ram service revenue.	İ		Exercision code	Amount	(COO MICHAGONS
b						
c						
d _				 	· · · · · · · · · · · · · · · · · · ·	
е						
f						
g Fe	ees and contracts from government agencies			+		
2 Memb	bership dues and assessments			 		
3 intere	est on savings and temporary cash investments					
4 Divide	ends and interest from securities			14	06.607	
5 Net re	ental income or (loss) from real estate:			1 14	86,605	
a De	ebt-financed property		***************************************			
b No	ot debt-financed property					
6 Net re	ental income or (loss) from personal property					
	investment income				-	
8 Gain d	or (loss) from sales of assets other than inventory .			18	148,270	
9 Net in	come or (loss) from special events				140,270	
10 Gross	profit or (loss) from sales of inventory					
	revenue: a Non-Div Distribution			14	136	
_	pital Gain Distrib			18	978	
°. —					378	
الم						
a						···
e						
e 12 Subtot	tal. Add columns (b), (d), and (e)				235.989	
e 12 Subtot 13 Total.	tal. Add columns (b), (d), and (e)	• • • • • • • • • • • • • • • • • • • •			235,989	235 989
e 12 Subtot 13 Total. See worksho	tal. Add columns (b), (d), and (e)					235,989
e	tal. Add columns (b), (d), and (e)	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e)	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
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e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e 2 Subtot 3 Total. ee worksho Part XV-I	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e 2 Subtot 3 Total. ee worksho Part XV-I	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
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e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	235, 989 mplishment
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e 2 Subtot 3 Total. ee worksho Part XV-I	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	
e	tal. Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations.) B Relationship of Activities to the Acc	complishment	of Exempt	Purposes	13	

Form 990-		OND FAMILY FOU	NDATION	·		20-1131673		Р	age
	Organizatio	,,,,	efers to and Transaction			oncharitable Ex	empt		
1 Die	the organization dir	ectly or indirectly enga	ge in any of the following with	any other or	lanization described			т	1 .
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3601101, 20 I(C) (DIUB)	than section 501(c)(3) organizations) or in section	527, relating to	political			Yes	N
Org	janizations?								
(1)	Cash	nting foundation to a n	oncharitable exempt organiza	ition of:			V.		
(1) (2)	Other assets	· · · · · · · · · · · · · · · · · · ·	····				1a(1)		x
(- <i>j</i>	ner transactions:	• • • • • • • • • • •					1a(2)		X
		noncharitable exempt	oran institut					İ	_==
(2)	Purchases of assets	s from a noncharitable	evernt organization				1b(1)		x
(3)	Rental of facilities, e	quipment, or other ass	sets		• • • • • • • • •		1b(2)		x
(4)	Reimbursement arra	angements					1b(3)		<u> </u>
					* * * * * * * * * * * * * * * * * * * *		1b(4)		X
(6)	Performance of serv	rices or membership o	r fundraising solicitations			• • • • • • • •	1b(5)		X
u ona	ining of facilities, equ	ipment, mailing lists, o	ther assets, or naid employed	\ c		* * * * * * * * *	1b(6)		<u> </u>
a Itth	e answer to any of the	ne above is "Yes," com	plete the following schedule	Column (h) ah	aud always shough		1c	1	Х
	··· or are goods, onle	i asseis, oi services d	IVED DV the reporting foundati	on if the four	4-41				
valu	e in any transaction	or sharing arrangemer	nt, show in column (d) the value	ie of the good	s other appote ess	tnan fair market			
a) Line no.	(b) Amount involved	(c) Name of non	charitable exempt organization	(d) D	escription of transfers	rvices received.			
				(0, 2	escription of transfers.	ransactions, and shar	ing arran	gemen	8

	-								
						·			
			······································						
					<u> </u>				
									
						···			
a Is the	foundation directly	or indirectly affiliated w	ith, or related to, one or more	tay-eyemnt o	FASRÍZATIONA				
desc	ribed in section 501(c) (other than section t	501(c)(3)) or in section 527?	tux exciript o	gariizatioris	r			
b If "Ye	s," complete the folio	wing schedule.	, , , , ,		• • • • • • • • • • • • • • • • • • • •	· · · · · · . [Yes	X	40
	(a) Name of organiz	ation	(b) Type of organization		/n D				
					(c) Des	cription of relationship			
			· · · · · · · · · · · · · · · · · · ·	~					
									
···									
Under	penalties of perjury, I decl t, and complete. Declaration	are that I have examined this	return, including accompanying sche payer) is based on all information of w	fules and statemen	nts, and to the best of my k	nowledge and halist # :-	truc		
gn∣‱	(return, including accompanying scher payer) is based on all information of w	hich preparer has	any knowledge.	To this age and belief, it is	uue,		
re A	nn E Pond	Electronically	tiled	PRESIDENT	ı	May the IRS	Jiscuss thi	s return	
Sign	ature of officer or trustee		Date	Title		with the prepa	arer shown ons. 😾 Ye		No
:l	Print/Type preparer's nar	ne	Preparer's signature		Date				=
id	Michael J Qu	<u>inlan</u>	Michael J Quinla	n		Check if PT			
parer	Firm's name		Gardner & Henry	4.5	04-24-2022		13561	19	
e Only	Firm's address	Ten Free Stree			Firm'				
		Portland ME 04			Phon				
					207	-775-7271			

List of Officers, Directors, Trustees, and Key Employees 1 List all officers, directors, trustees, and key employees for the year even if they were not compensated. (c) Reportable (b) Average (d) Health benefits. (a) Name and title hours per week compensation (e) Estimated amount of contributions to employee (Form W-2/1099-MISC/ benefit plans, and devoted to position other compensation 1099-NEC) ERIN POND FRIEDLAND DIRECTOR deferred compensation (if not paid, enter -0-) 1125 PARK AVE. APT. 11B NY NY 10128 0.20 0 0 0

Form 8879-TE

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2021, or fiscal year beginning

, 2021, and ending

ildilig

, 20

2021

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Do not send to the IRS. Keep for your records.
 Go to www.irs.gov/Form8879TE for the latest information.

Name of filer EIN or SSN POND FAMILY FOUNDATION 20-1131673 Name and title of officer or person subject to tax Ann E Pond, PRESIDENT Part I Type of Return and Return Information Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b 2a Form 990-EZ check here . . . Total revenue, if any (Form 990-EZ, line 9) 2b 3a Form 1120-POL check here . > 4a Form 990-PF check here . . ▶ X b Tax based on investment income (Form 990-PF, Part V, line 5) Form 8868 check here 2,330 5a b 6a Form 990-T check here . . . ▶ 7a Form 4720 check here . . . > Form 5227 check here . . . ▶ 8a FMV of assets at end of tax year (Form 5227, Item D) 8b b Form 5330 check here 9a Tax due (Form 5330, Part II, line 19) 9b Form 8038-CP check here . . . 10a Amount of credit payment requested (Form 8038-CP, Part III, line 22) . . . 10b b Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that am an officer of the above entity or am a person subject to tax with respect to (name of entity) , (EIN) and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only x I authorize Jensen Baird Gardner & Henr to enter my PiN 87654 as my signature ERO firm name Enter five numbers, but on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax Part III Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN. 012118 51011 Don't enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. ERO's signature ► Michael J Quinlan Date ▶ <u>04-24-2022</u> **ERO Must Retain This Form - See Instructions** Don't Submit This Form to the IRS Unless Requested To Do So

Federal Supporting Statements Name(s) as shown on return	2021 PG01
POND FAMILY FOUNDATION	Tax ID Number
Form 990PF - Part VII Compensation Explanation	20-1131673 Statement #A01
Name ANN E POND Explanation FOR SERVICES RENDERED AS PRESIDENT OF CORPORATION AND OVERSEEING GRANT MAKING. Form 990PF - Part VII - Line 3 Contractor Compensation Explanation	PG01 Statement #C01
Name DONNA BETTS Explanation GRANT AND FOUNDATION ADMINISTRATION AND CONSULTING	
Form 990PF - Part III - Line 3 Other Increases Schedule Uncleared checks at 12-31-22 Total 23,090 23,090	PG01 Statement #115
Form 990PF - Part III - Line 5 Other Decreases Schedule Miscellaneous Adjustments	PG01 Statement #116

Name(s) as shown on return	Federal Supporting Statem	ents	2021 PG01		
POND FAMILY FOUNDATION			Tax ID Number 20-1131673		
Form 99 Investmen	90PF - Part II - Line nts: Corporate Stock S	10(b) Schedule	Statement #137		
Category	BOY	Book Valu	EOY FMV		
HMPAYSON MANAGED ACCT.	1,941,631	1,858,1	9,665,634		
Totals	1,941,631	1,858,17	9,665,634		
Investme	00PF - Part II - Line : ents: Corporate Bond So	10(c) chedule	PG01 Statement #138		
Category	BOY	Book Valu	EOY FMV		
HM PAYSON MANAGED ACT	396,373	158,66	4161,271		
Totals	<u> </u>	158,66	161,271		

Name(s) as shown on return	Federal Supporting Statements	2021 PG01
POND FAMILY FOUNDATION		F iii C
	Form 990PF - Part I - Line 23 - Other Expenses Schedule	20-11316/3 Statement #103~
Description CORPORATE ANNUAL REPORT FEE MISC. OFFICE EXPENSES	Revenue Net Adjusted Charitable and expenses investment net income purpose 35 35 0 0 2,958 2,958 0 0	
Totals	3,744 3,744 0 0 0	
		PG01
	Revenue Net administral	Statement #106~
Description NON-DIVIDEND DISTRIBUTIONS TAX REFUND Capital Gain Distributions	investment 136 0	
Totals	1,114 0	

	Zo ID Mimber	20-1131673	Statement #107~					PG01 Statement #109~					
ements			chedule	Charitable purpose	0	0		Fees Schedule	Charitable purpose 0	47,603			
Federal Supporting Statements			16(a) - Legal Fees Schedule	Adjusted net income	0	0		- Line 16(c) - Other Professional Fees Schedule	Adjusted net income	O Particular Property of the Particular Property			
Federal S			Form 990PF - Part I - Line 16(a)	Net investment	2,650	2,650		art I - Line 16(c) -	Net investment 21,403 20,402	41,805			
			Form 990	Revenue and expenses	2,650	2,650		Form 990PF - Part I	Revenue and expenses 21,403	89,408			
	own on return	FOND FAMILY FOUNDATION		uc	RO				£				
	Name(s) as shown on return	FOND FAMIL		Description	JENSEN BAIRD	Totals	\$44-3	·	Description HM PAYSON BONNA BETTS	Totals	 ···	 	

11	2021 PG01	Tax ID Number	20-1131673	Statement #110~								
monte	anents			ule	Charitable	0	0					
Federal Supporting Statements	משהח הווא פושוב			- Line 18 - Taxes Schedule	Adjusted	0	0					
Federal Si		!		- Part I	Net investment	328	328					
				Form 990PF	Revenue and expenses	328	328					
	Name(s) as shown on return	POND FAMILY FOUNDATION			Description	IRS EXCISE TAX FOREIGN TAXES IRS ESTIMATED TAX PAYMENTS	Totals					

Federal Supporting Statements

(This page is e-filed with the return. Include it if paper-filing.)

2021 PG01

Name(s) as shown on return

POND FAMILY FOUNDATION

Your Social Security Number

20-1131673

Form 990PF - Part XIV - Line 2 Application Submission Information

Grant Program GENERAL

Applicant Name
ANN ST. JOHN POND

Address

3 CANTER LANE CAPE ELIZABETH ME 04107

Telephone

207-767-4421

Email Address

NSTJOHN460HOTMAIL.COM

Form & Content

THERE IS NO PRESCRIBED FORM IN WHICH THE APPLICATIONS SHOULD BE SUBMITTED. THE APPLICANT MUST SUBMIT MATERIALS REGARDING ITS IRS TAX EXEMPT STATUS AND EXPLAIN THE PURPOSE FOR THE REQUESTED GRANT.

Submission Deadline

NO SUBMISSION DEADLINE

Restrictions on Award

THE FOUNDATION HAS LIMITED RESOURCES AND LIMITS GRANTS TO TAX EXEMPT ORGANIZATIONS WHICH QUALIFY AS PUBLIC CHARITIES.

Form 9

990-W

(Worksheet)

Department of the Treasury Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations

(and on Investment Income for Private Foundations)

► Go to www.irs.gov/Form990W for instructions and the latest information.

Keep for your records. Do not send to the Internal Revenue Service.

OMB No. 1545-0047

2022

1	Unrelated business taxable income expe	cted in	n the tax year			_ 1	
2	Tax on the amount on line 1. See instru	uctions	for tax computation			2	
3	Alternative minimum tax for trusts. See in	nstruct	ions			3	
4	Total. Add lines 2 and 3					4	
5	Estimated tax credits. See instructions					5	
6	Subtract line 5 from line 4					6	
7	Other taxes. See instructions	• • • •				7	
8	Total. Add lines 6 and 7	• • • •				8	
9	Credit for federal tax paid on fuels. See in	structi	ons			9	
10a b	Subtract line 9 from line 8. Note: If less the required to make estimated tax payments instructions	. Priva	te foundations, see		a 2,330		
	Enter the tax shown on the 2021 return. S the tax year was for less than 12 months, from line 10a on line 10c	skip th	is line and enter the amou	int 10 Zation is required to skin	2,330	10c	2,330
			(a)	(b)	(c)		(d)
11	Installment due dates. See instructions	11	05-16-2022	06-15-2022	09-15-2022	1	2-15-2022
	if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization."	12	583	500			
13	2021 Overpayment, See		363	583	583		581
	instructions	13	530	530	530		531
14 or Pa	Payment due (Subtract line 13 from line 12)	14	53	53	53		50
EA	The state of the s	acuOil:	3 ,			F	orm 990-W (2022)

2021 Filing Instructions POND FAMILY FOUNDATION Tax year ending 12-31-2021

Form filed:

Form 990-PF and supplemental forms and schedules

Filing method:

The return will be e-filed once the signed and dated Form 8879-TE has been received by this office. Do not mail the return to the IRS.

Due date:

05-16-2022

The return reflects neither a refund nor a balance due.

Transaction method:

The full amount of the \$2,121 overpayment will be applied to next year's estimated taxes.

Other information:

If the return is not filed by the due date (including any extension granted), attach a statement giving the reason for not filing on time.

Please note:

The Taxpayer First Act requires tax-exempt organizations to electronically file all information returns in the 990 series and related forms for tax years beginning after July 1, 2019. Mailing these returns is no longer allowed.

HMPayson

Account Summary Statement Page 2

5990712211

Account Number: 599

December 01, 2021 To December 31, 2021

Pond Family Foundation EIN: 20-1/3/673 2021 990-18 Part II

Account Activity Summary

	This Period	Year To Date	Realized Capital Gains / Losses					
Beginning Market Value	9,410,006.29	8,415,577.58		This Period	Year To Date			
Dividend Income	12,913.98	78,845.73	Long Term	721.72	148,855.31			
Interest Income Other Income	6.57 721.72	7,326.33 857.72	Total Gains / Losses	721.72	148,855.31			
Cash Deposits Pymts To/for Beneficiaries	12,920.55 0.00	86,564.53 480,000.00-						
Fees Withdrawals And Distributions	1,863.63- 12,920.55-	21,403.06- · 86,308.06-						
Change in Market Value	493,801.80	1,914,125.96		•				
Ending Market Value	9,915,586.73	9,915,586.73						

Asset Statement

Description	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Income/ Gain / Loss	Current Yield
Cash And Cash Equivalents	·			
FDIC INSURED MONEY MARKET DEPOSIT ACCOUNT	88,681.41 88,681.41	1.00 1.00	88.68	0.10
* Total Cash And Cash Equivalents	88,681.41 88,681.41		88.68 0.00	0.10

Bond Quality Summary

S & P Quality Rating	Market Value	Percent
-		
A+	50, 218. 50	31, 1%
BBB-	50, 100. 50	31.1%
NOT RATED	60, 952. 20	37. 8%
Total	161, 271. 20	100.0%

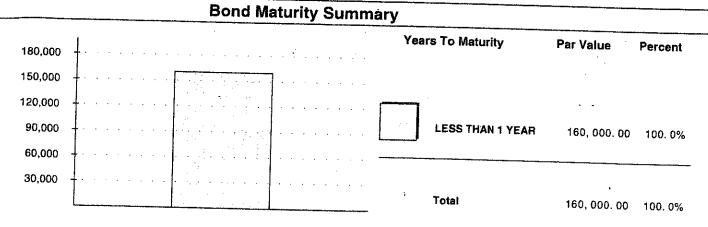
Page 3

Account Number:

5990712211

December 01, 2021 To December 31, 2021



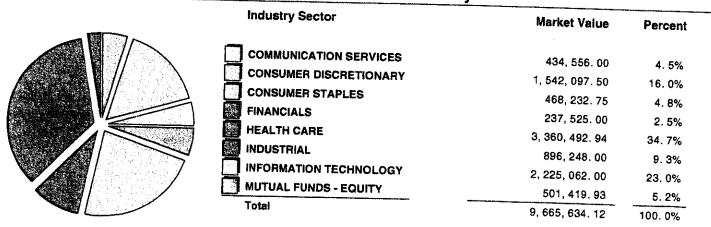


Average Time To Maturity: 0.4 Years

Current Yield: 2.73%

Description Fixed Income	Rating	Par Value	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Income/ Gain / Loss	Yield Current/ Maturity
ABBOTT LABORATORIES NT DTD 03/10/2015 2.55% 03/15/2022	A+	50,000.000	50,218.50 49,086.00	100.44 98.17	1,275.00 1,132.50	2.54 0.41
ARROW ELECTRS INC NT DTD 03/02/2015 3.5% 04/01/2022-2022	BBB-	50,000.000	50,100,50 49,878.00	100.20 99.76	1,750.00 222.50	3.49 2.65
GOLDMAN SACHS BK USA NY DTD 10/18/2017 2.3% 10/18/2022		60,000.000	60,952.20 59,700.00	101.59 99.50	1,380.00 1,252.20	2.26
* Total Fixed Income			161,271.20 V 158,664.00 V		4,405.00 2,607.20	0.28 2.73

Equity / Stocks Diversification Summary



Account Number:

5990712211

December 01, 2021 To December 31, 2021

Asset Statement (Continued)

	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Income/ Gain / Loss	Current Yield
Description	licker	Snares	I Otal Cost	COST FIRE	Gain / Loss	, , , , ,
Equity / Stocks						
Communication Services			S		•	• .
ALPHABET INC CAP STK CL A	GOOGL	150.000	434,556.00 79,939.99	2,897.04 532.93	354,616.01	
** Total Communication Services		Sub- Total	434,556.00 79,939.99		0.00 354,616.01	0.00
Consumer Discretionary						
AMAZON.COM INC	AMZN	100.000	333,434.00 83,825.25	3,334.34 838.25	249,608.75	
HOME DEPOT INC	HD	750.000	311,257.50 124,746.95	415.01 166.33	4,950.00 186,510.55	1.59
NIKE INC CL B	NKE	4,200.000	700,014.00 64,373.00	166.67 15.33	5,124.00 635,641.00	0.73
TJX COS INC NEW	TJX	2,600.000	197,392.00 24,189.97	75. 9 2 9.30	2,704.00 173,202.03	1.37
** Total Consumer Discretionary		Sub- Total	1,542,097.50 297,135.17		12,778.00 1,244,962.33	0.83
Consumer Staples			÷		*.	
PROCTER & GAMBLE CO	PG	2,000.000	327,160.00 87,451.45	163.58 43.73	6,958.00 239,708.55	2.13
WALMART INC	TMW	975.000	141,072.75 44,548.17	144.69 45.69	2,145.00 96,524.58	1,52
** Total Consumer Staples		Sub- Total	468,232.75 131,999.62		9,103.00 336,233.13	1.94
Financials	e de la companya della companya della companya de la companya dell					
JPMORGAN CHASE & CO COM	JPM	1,500.000	237,525.00 50,557.85	158.35 33.71	6,000.00 186,967.15	2.53
** Total Financials		Sub- Total	237,525.00 50,557.85		6,000.00 186,967.15	2.53
Health Care			•			
AMGEN INC	AMGN	800.000	179,976.00 148,612.16	224.97 185.77	6,208.00 31,363.84	3.45
IDEXX LABORATORIES INC	IDXX	3,964.000	2,610,135.44 17,719.08	658.46 4.47	2,592,416.36	
JOHNSON & JOHNSON COM	JNJ	1,200.000	205,284.00 79,617.05	171.07 66.35	5,088.00 125,666.95	2.48
PENUMBRA INC COM	PEN	500.000	143,660.00 61,088.00	287.32 122.18	82,572.00	
PFIZER INC	PFE	3,750.000	221,437.50 57,475.27	59.05 15.33	6,000.00 163,962.23	2.71
** Total Health Care		Sub- Total	3,360,492.94 364,511.56	÷	17,296.00 2,995,981.38	0.51

Account Number:

5990712211

December 01, 2021 To December 31, 2021

Asset Statement (Continued)

Description	Ticker	Shares	Total Market/ Total Cost	Market Price/ Cost Price	Est Annual Income/ Gain / Loss	Current
Industrial					Gani / Loss	Yield
GENERAL DYNAMICS CORP	0.5		•			
	GD	900.000	187,623.00	208.47	4,284.00	2.28
LONEWARLL			56,877.93	63.20	130,745.07	2.20
HONEYWELL INTERNATIONAL INC	HON	400.000	83,404.00	208,51		
			82,063.52	205.16	1,568.00 1,340.48	1.88
L3HARRIS TECHNOLOGIES INC COM	LHX	600,000			1,340,46	
	LIX	600.000	127,944.00	213.24	2,448.00	1.91
RAYTHEON TECHNOLOGIES CORP COM			47,076.00	78.46	80,868.00	
THE CONTECHNOLOGIES CORP COM	RTX	1,700.000	146,302.00	86.06	2 400 00	
			84,349.48	49.62	3,468,00 61,952,52	2.37
WEX INC COM	WEX	2,500.000	050 075 00		01,002.02	
		2,000.000	350,975.00 54,675.00	140.39		
** Total Industrial			54,075.00	21.87	296,300.00	
,		Sub-	896,248.00		11,768.00	
• • · · · · · · · ·		Total	325,041.93		571,206.07	1.31
Information Technology						
APPLE INC	AAPL	4 000 000			* *.	
	DAFL	4,800.000	852,336.00	177.57	4,224.00	0.50
CISCO SYSTEMS INC			133,867.00	27.89	718,469.00	0.50
CISCO STSTEMS INC	CSCO	4,000.000	253,480.00	63.37		
	•		105,799.60	26.45	5,920.00 147,680.40	2.34
MICROSOFT CORP	MSFT	2 550 000			147,000.40	
	<i></i>	2,550.000	857,616.00	336.32	6,324.00	0.74
ORACLE CORP			73,059.91	28.65	784,556.09	0.,7
OTROCE CORP	ORCL	3,000.000	261,630.00	87.21	0.040.00	
		•	57,582.35	19.19	3,840.00 204,047.65	1,47
** Total Information Technology		Sub-	0.000.000.00			
		Total	2,225,062.00 370,308.86		20,308.00	0.91
Mutual Funds - Equity	•		0,000,00		1,854,753.14	
	- 100				1987	a de la companya de la companya de la companya de la companya de la companya de la companya de la companya de
BAILLIE GIFFORD EMERGING MARKETS K	BGKEX	2,002.002	48,928.93	24.44	V 12 1	
			40,000.00	19.98	718.72	1.47
ISHARES MSCI EMERGING MARKETS	· EEM	1 500 000			8,928.93	
(MKT)		1,500.000	73,275.00	48.85	1,461.00	1.99
ISHADES DUSSELL MID OLD STOWN			36,997.25	24.66	36,277.75	1.35
ISHARES RUSSELL MID-CAP GROWTH (MKT)	IWP	2,400.000	276,528.00	115.22	,	
,			111,888.00	46.62	837.60 164,640.00	0.30
VANGUARD GROWTH ETF (MKT)	VUG	900 000			104,040.00	
		320.000	102,688.00 49,790.40	320.90	492.80	0.48
** Total Mutual Funds - Equity	•		45,750.40	155.60	52,897.60	5.15
- Star mateur Failes - Equity		_Sub-	501,419.93	•	0.240.40	
		Total	238,675.65		3,510.12 262,744.28	0.70
* Total Equity / Stocks		J	D SEE ON 12			
			,9,665,634.12 *1,858,170.63		80,763.12	0.84
Crand Table		•	.,,.,.,.,,		7,807,463.49	- · - ·
Grand Total Assets			9,915,586.73			
-			2,105,516.04		85,256.80	0.86
					7,810,070.69	