William T. Racine, CPA 1 Front Street Bath, ME 04530

May 2, 2022

Bradley Family Foundation 242 Flying Point Road Freeport, ME 04032

Dear Jane and Ed,

Enclosed are the organization's 2021 Exempt Organization return and 2022 estimated tax payment information.

Specific filing instructions are as follows.

FORM 990-PF RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to my office. I will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Form 990-PF has a balance due of \$343.

Payments should be made using the Electronic Federal Tax Payment System (EFTPS). Taxpayers can make deposits online at www.eftps.gov or by calling EFTPS Customer Service at 1-800-555-4477. For deposits made by EFTPS to be on time, the organization must initiate the transaction during business hours at least 1 business day before the date the deposit is due. If you are using ACH Credit or Same-Day Fedwire methods, please check with the appropriate financial institution for the deadline to ensure timely transmission of funds.

ESTIMATED TAX PAYMENTS FOR FORM 990-PF:

For your reference I have listed all estimated tax payments and their original due dates below.

Installment	No.	1	by	05/16/22	 \$250
Installment	No.	2	by	06/15/22	 \$250
Installment	No.	3	by	09/15/22	 \$250
Installment	No.	4	by	12/15/22	 \$250

Payments should be made using the Electronic Federal Tax

Payment System (EFTPS). Taxpayers can make deposits online at www.eftps.gov or by calling EFTPS Customer Service at 1-800-555-4477. For deposits made by EFTPS to be on time, the organization must initiate the transaction during business hours at least 1 business day before the date the deposit is due. If you are using ACH Credit or Same-Day Fedwire methods, please check with the appropriate financial institution for the deadline to ensure timely transmission of funds.

Please note that the Form 990-PF return contains excess distribution carryover of \$93,459. This may be applied to tax year 2022 and subsequent years.

A copy of the return is enclosed for your files. I suggest that you retain this copy indefinitely.

Very truly yours,

William T Racine

Form 8879-TF

IRS e-file Signature Authorization for a Tax Exempt Entity

or calendar year 2021, or fiscal year beginning	, 2021, and ending
, , , , ,	, ,

▶ Do not send to the IRS. Keep for your records.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of filer

► Go to www.irs.gov/Form8879TE for the latest information.

BRADLEY FAMILY FOUNDATION

01-0513772

EIN or SSN

EDWARD BRADLEY Name and title of officer or person subject to tax PRESIDENT

Type of Return and Return Information

Check the	box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and
Form 5330	I filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a
or 10a belo	bw, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b,
whichever	is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more
than ana li	no in Dout I

ian oi	ie iirie iir Fart i.		
1a	Form 990 check here ►	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	. 1b
2a	Form 990-EZ check here >	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a	Form 1120-POL check here	b Total tax (Form 1120-POL, line 22)	. 3b
4a	Form 990-PF check here ▶ X	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b 943
5a	Form 8868 check here	b Balance due (Form 8868, line 3c)	. 5b
6a	Form 990-T check here	b Total tax (Form 990-T, Part III, line 4)	
7a	Form 4720 check here ▶	b Total tax (Form 4720, Part III, line 1)	
8a	Form 5227 check here	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a	Form 5330 check here >	b Tax due (Form 5330, Part II, line 19)	9b
10a	Form 8038-CP check here	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b
Part	II Declaration and Signa	ure Authorization of Officer or Person Subject to Tax	
Inder p	penalties of perjury, I declare that $oxed{X}$	I am an officer of the above entity or I am a person subject to tax with re-	spect to (name
f entity	y)	, (EIN) and that I have	e examined a copy of the
021 el	lectronic return and accompanying so	nedules and statements, and, to the best of my knowledge and belief, they are	true, correct, and

2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information processary to answer inquiries and resolve issues related to the payment. I have selected a payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one b	oox only	,
------------------	----------	---

X I authorize	WILLIAM	т.	RACINE,	CPA	to enter my PIN	92056
				ERO firm name	_	Enter five numbers, bu do not enter all zeros

as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

🔟 As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the

IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax

Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

01033292383 Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

Date \triangleright 05/02/22 ERO's signature

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2021)

01-0513772

(Worksheet)

Department of the Treasury Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations (and on Investment Income for Private Foundations) FORM 990-PF

► Go to www.irs.gov/Form990W for instructions and the latest information. ► Keep for your records. Do not send to the Internal Revenue Service.

2022

OMB No. 1545-0047

1	Unrelated business taxable income expected in the tax y	ear				1	
	Tax on the amount on line 1. See instructions for tax co					2	
3	Alternative minimum tax for trusts. See instructions					3	
	Total. Add lines 2 and 3					4	
5	Estimated tax credits. See instructions					5	
	Subtract line 5 from line 4					6	
7	Other taxes. See instructions					7	
8	Total. Add lines 6 and 7					8	
9	Credit for federal tax paid on fuels. See instructions					9	
b	Subtract line 9 from line 8. Note: If less than \$500, the destimated tax payments. Private foundations, see instructions zero or the tax shown on the 2021 return. See instructions zero or the tax year was for less than 12 months, skip the and enter the amount from line 10a on line 10c	ctions s. Caut iis line	ion; If	10a	the amount		
	from line 10a on line 10c					10c	1,000.
			(a)	(b)	(c)		(d)
11	Installment due dates. See instructions	11	05/16/22	06/15/22	09/15/2	2	12/15/22
12	Required installments. Enter 25% of line 10c in columns (a) through (d). But see instructions if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization."	12	250.	250.	2	50.	250.
13	2021 Overpayment. See instructions	13					
14	Payment due (Subtract line 13 from line 12)	14	250.	250.	2	50.	250.

For Paperwork Reduction Act Notice, see instructions.

Form **990-W** (2022)

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.



Department of the Treasury Internal Revenue Service

For calendar year 2021 or tax year beginning , and ending Name of foundation A Employer identification number BRADLEY FAMILY FOUNDATION 01-0513772 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite **B** Telephone number 207-773-0788 242 FLYING POINT ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here FREEPORT, ME 04032 G Check all that apply: Initial return Initial return of a former public charity **D** 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation **H** Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here ... 821, 179. (Part I, column (d), must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 2,884. 2,884. STATEMENT 7,708. 7,708. STATEMENT 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 62,902. 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 111,848. **b** assets on line 6a Capital gain net income (from Part IV, line 2) 62,902. Net short-term capital gain Income modifications Gross sales less returns and allowances **b** Less: Cost of goods sold ... c Gross profit or (loss) 11 Other income 73,494 73,494. Total. Add lines 1 through 11 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees 820. 0. 820. **b** Accounting fees STMT 3 **c** Other professional fees 17 Interest Taxes STMT 554. 0. 0. 18 Depreciation and depletion 19 20 Occupancy 21 Travel, conferences, and meetings and 22 Printing and publications 23 Other expenses STMT 5 5,681. 5,681. 0. Operating 24 Total operating and administrative 7,055 820. 5,681. expenses. Add lines 13 through 23 61,176. 61,176. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 68,231 5,681 61,996. Add lines 24 and 25 27 Subtract line 26 from line 12: 5,263 **a** Excess of revenue over expenses and disbursements 67,813 **b Net investment income** (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

123501 12-10-21 LHA For Paperwork Reduction Act Notice, see instructions.

D	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	/ear
	arι	column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	5,868.	48,239.	48,239.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	-	Less: allowance for doubtful accounts			
s	l a	Inventories for sale or use			
Assets	9				
As	l	Investments - U.S. and state government obligations			
			221,118.	202,209.	640,308.
	ן ו	Investments - corporate stock STMT 6 Investments - corporate bonds STMT 7	148,130.	129,931.	132,632.
			140,130.	129,931.	132,032.
	'	Investments - land, buildings, and equipment: basis			
	_ ا	Less: accumulated depreciation			
		Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation			
		Other assets (describe)			
	16	Total assets (to be completed by all filers - see the	255 446	222 252	004 450
		instructions. Also, see page 1, item I)	375,116.	380,379.	821,179.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here			
Ş		and complete lines 24, 25, 29, and 30.			
nces	24	Net assets without donor restrictions			
ala	25	Net assets with donor restrictions			
Fund Balar		Foundations that do not follow FASB ASC 958, check here ▶ X			
Ĕ		and complete lines 26 through 30.			
P. F	26	Capital stock, trust principal, or current funds	0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds	375,116.	380,379.	
ţ	29	Total net assets or fund balances	375,116.	380,379.	
Š	- "	Total not assets of fund bulances	37372233	30073731	
	30	Total liabilities and net assets/fund balances	375,116.	380,379.	
=				300/3/34	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 2	29	1 1	
•		st agree with end-of-year figure reported on prior year's return)		1	375,116.
2					5,263.
		r amount from Part I, line 27a r increases not included in line 2 (itemize)		3	<u> </u>
					380,379.
4	nuu Daar	lines 1, 2, and 3 eases not included in line 2 (itemize)			<u> </u>
		· · · · · · · · · · · · · · · · · · ·	lumn (h) lina 20	5	380,379.
0	rold	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iuiiii (b), iiile 29	0	•
					Form 990-PF (2021)

Part IV Capital Gains	and Losses for Tax on Ir	nvestment Income					
	the kind(s) of property sold (for exa arehouse; or common stock, 200 sha		(b) F	How acquired - Purchase - Donation	((c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	RUST REPORTED TR		1 0	P		7/01/11	07/01/21
b CAPITAL GAINS		THIRDICT TOUG	+		┿	7,01,11	07701721
C CITE TITLE CITETO	2111221122		+		+		
d			+		+		
e							
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			((h) Gain or (loss (e) plus (f) minus	
a 111,629.		48,94	46.				62,683.
ь 219.							219.
С							
d							
e							
Complete only for assets showir	ng gain in column (h) and owned by	the foundation on 12/31/69.			(I) G	Gains (Col. (h) gain	minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			col. (k	k), but not less tha Losses (from col. (n -0-) or
a							62,683.
b							219.
С							
d							
e							
	•)- in Part I, line 7 nd (6): s), enter -0- in	} 	3		N/A	62,902.
Part V Excise Tax Bas	sed on Investment Incon	ne (Section 4940(a), 4	1940(b), or 494	18 - 9		
	described in section 4940(d)(2), che				<u> </u>		,
Date of ruling or determination	. , . , .	tach copy of letter if necessary				1	943.
· ·	enter 1.39% (0.0139) of line 27b. E			,	}		
	12, col. (b)						
2 Tax under section 511 (domes	tic section 4947(a)(1) trusts and tax	able foundations only: others, e	enter -0)-)	···)	2	0.
· ·				,		3	943.
	stic section 4947(a)(1) trusts and tax					4	0.
	ome. Subtract line 4 from line 3. If ze					5	943.
6 Credits/Payments:		,					
	and 2020 overpayment credited to 20	021 6a 		6	00.		
	tax withheld at source				0.	1	
	tension of time to file (Form 8868)				0.		
	ly withheld				0.	1	
	ld lines 6a through 6d					7	600.
8 Enter any penalty for underpay	ment of estimated tax. Check here	if Form 2220 is attached				8	0.
	and 8 is more than 7, enter amount					9	343.
	than the total of lines 5 and 8, enter					10	
	he: Credited to 2022 estimated tax	·		Refunde		11	

Form	990-PF (2021) BRADLEY FAMILY FOUNDATION 01-051	3772		Page 4
Pa	rt VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			77
	Did the foundation file Form 1120-POL for this year?	1c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
_	(1) On the foundation. \$\ 0 \cdot (2) On foundation managers. \$\ 0 \cdot \]			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \triangleright \$ 0 •			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
_	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
0-	Fatou the states to which the foundation was site or with which it is unsistened. One instructions			
ва	Enter the states to which the foundation reports or with which it is registered. See instructions. ME			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
U	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	00	21	
3	year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	-		X
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	"		
•	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► EDWARD BRADLEY JR Telephone no. ► 207-7	73-0	788	
	Located at ▶ 242 FLYING POINT ROAD, FREEPORT, ME ZIP+4 ▶0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		🕨	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
	F	orm 990)-PF	(2021)

Fait VI-D	Statements Regarding Activities for Which Form 4720 May be Required			
File Form	4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the	year, did the foundation (either directly or indirectly):			
(1) Engag	e in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrov	v money from, lend money to, or otherwise extend credit to (or accept it from)			
a disq	ıalified person?	1a(2)	X
(3) Furnis	n goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Х
(4) Pay co	mpensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Х
(5) Transf	er any income or assets to a disqualified person (or make any of either available			
	benefit or use of a disqualified person)?			
(6) Agree	to pay money or property to a government official? (Exception. Check "No"	1a(5)	X
	oundation agreed to make a grant to or to employ the official for a period after			
	ation of government service, if terminating within 90 days.)	1a(6)	X
	er is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.	4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1/A 1b		
c Organizatio	ns relying on a current notice regarding disaster assistance, check here	▶└		
d Did the fou	ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	irst day of the tax year beginning in 2021?	1d		X
	ilure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	section 4942(j)(3) or 4942(j)(5)):			
	of tax year 2021, did the foundation have any undistributed income (Part XII, lines			
	for tax year(s) beginning before 2021?	2a		X
	the years \blacktriangleright ,,,,			
	ny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	f assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	_ ,_		
	/	1/A 2b		
	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
▶	ndation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	year?	3a		X
	it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after			
	69; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	;		
	acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	7/3		
Schedule C	, to determine if the foundation had excess business holdings in 2021.)	N/A 3b	4	- V
	ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	ndation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
nad not be	en removed from jeopardy before the first day of the tax year beginning in 2021?			(0004)
		Form 99	U-PF	(2021)

123541 12-10-21

orm 990-PF (2021) BRADLEY FAMILY FOUNDATIO Part VI-B Statements Regarding Activities for Which I			01-0513	772	F	Page
5a During the year, did the foundation pay or incur any amount to:		10441104 (00///////			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?			5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); o				` '		
any voter registration drive?				5a(2)		Х
(3) Provide a grant to an individual for travel, study, or other similar purposes	?			5a(3)		Х
(4) Provide a grant to an organization other than a charitable, etc., organizatio						
4945(d)(4)(A)? See instructions				5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		5a(5)		Х
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uncompared to the transaction of the transacti	dar the exceptions described i	n Regulations		54(5)		- 22
section 53.4945 or in a current notice regarding disaster assistance? See instr	· ·	•	N/A	5b		
c Organizations relying on a current notice regarding disaster assistance, check l						
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi						
expenditure responsibility for the grant?			N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pav premiums on					
a personal benefit contract?				6a		Х
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b		X
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?			7a		Х
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	S1,000,000 in remuneration o	-				
				8		Х
Part VII Information About Officers, Directors, Trust Paid Employees, and Contractors	·	nagers, Highl	y			
List all officers, directors, trustees, and foundation managers and t		(c) Compensation	(d) Contributions to	$\overline{}$	(e) Exp	ence
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plan and deferred compensation	is a	ccount, allowar	othe
SEE STATEMENT 8			۱ ,			Λ
DEE STATEMENT 0		0.	0	┿		0
	-					
	1					
				<u> </u>		
				<u> </u>		
Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."				
Compensation of five highest-paid employees (other than those inc (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE." (c) Compensation	(d) Contributions to employee benefit by deferred	s a	(e) Exp	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average		(d) Contributions to employee benefit of and deferred compensation	s ad	(e) Exp ccount, allowar	othe
	(b) Title, and average hours per week		(d) Contributions to employee benefit plan and deferred compensation	ns ac	ccount,	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plan and deferred compensation) s ad	ccount,	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit man and deferred compensation	is ac	ccount,	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plan and deferred compensation) s ad	ccount,	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plan and deferred compensation	is ad	ccount,	othe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit of and deferred compensation	is ac	ccount,	othe

Total number of other employees paid over \$50,000

Part VII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	′	
3 Five high	nest-paid independent contractors for professional services. If none, enter "NONE."		
	(a) Name and address of each person paid more than \$50,000 (b) Type of servi	ce	(c) Compensation
	NONE		
T-1-I numbe	r of others receiving over PEO 000 for professional convices		0
Part VIII	r of others receiving over \$50,000 for professional services -A Summary of Direct Charitable Activities		<u> </u>
	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of o	rganizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
	N/A		
•			
2			
3			
4			
Part VIII	B Summary of Program-Related Investments		
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
	N/A		711104111
'			
2			
All other pro	gram-related investments. See instructions.		
3			
		_	0
I otal. Add l	ines 1 through 3	•	0.

Р	art IX Minimum Investment Return (All domestic foundations r	nust complete this	s part. Foreign four	ndations, see	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitab	le, etc., purposes:			
а	Average monthly fair market value of securities			1a	758,060.
	Average of monthly cash balances			1b	
C	Fair market value of all other assets (see instructions)			1c	
d	-			1d	758,060.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	758,060.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater at	mount, see instructi	ons)	4	11,371.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3			5	746,689.
6	Minimum investment return. Enter 5% (0.05) of line 5			6	37,334.
P	art X Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations, check here ▶ ☐ and do not complete this part.		rating foundations an	ıd certain	
1	Minimum investment return from Part IX, line 6			1	37,334.
2a	Tax on investment income for 2021 from Part V, line 5	2a	943.		
b	Income tax for 2021. (This does not include the tax from Part V.)	2b			
C	Add lines 2a and 2b			2c	943.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	36,391.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	36,391.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part			7	36,391.
Р	art XI Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pur				
а	, , , , , , , , , , , , , , , , , , , ,			1a	61,996.
b	Program-related investments - total from Part VIII-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charital	ble, etc., purposes $_{\cdot\cdot}$		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
	Suitability test (prior IRS approval required)			3a	
	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4			4	61,996.

Part XII Undistributed Income (see instructions)

(a) (b) (c) (d) (2021) 1 Distributable amount for 2021 from Part X, line 7 2 Understanded recent Pay, 2s of the cent of 2021: 2 Understanded recent Pay, 2s of the cent of 2021: 3 Excess distributions control 2020 only 5 Total for prior years: 3 Excess distributions and 221 from Part X, line 7 1 Float of lines 3 Enroquit 8 1 Float of lines 3 Enroquit 8 1 Float of lines 3 Enroquit 8 1 Float of lines 5 Enroquit 9 2 Applied to 2020, but not line the Table 18 1 Applied to 2020, but not line the Table 18 1 Float of lines 2 Enroquied - see instructions) 2 Excess distributions out of corpus (Election required - see instructions) 3 Excess distribution are acress as a second a State of Corpus (Election required - see instructions) 4 Applied to 2020, but not line of Corpus (Election required - see instructions) 4 Excess distribution are grown explain to 2021 2 Excess distribution are grown explain to 2021 3 Excess distribution are grown explain to 2021 2 Excess distribution are grown explain to 2021 3 Excess from 100 Excess (Excess of Corpus 100 Excess of Corpus 100 Excess (Excess of Corpus 100 Excess of Corpus 100 Excess (Excess of Corpus 100 Excess of Corpus					
1 Distributable amount for 2021 from Part X, limits 7 2 Undershouse Incerne, if any, as of the worl of 2021 in Center amount for 2020 only 3 Excess distributions carryover, if any, to 2021 to 10 and 10 prior years. 3 Excess distributions carryover, if any, to 2021 to 10 and 10 prior years. 3 Excess distributions carryover, if any, to 2021 to 10 and 10 prior years. 4 Qualifying distributions for 2021 from Part XI, line of Par					
Inter	1 Distributable amount for 2021 from Part Y	Оограз	Tears prior to 2020	2020	2021
2. Understander scene, if any, as of the ene of staze 1 and as Eutres amount for 2020 only b Total for prior years: 3. Excess distributions carryover, if any, to 2021: a From 2016 3. From 2017 3. From 2018 7. 9. 20. 4. Grain 2018 7. 10 at of lines 3at through e 7. 9. 20. 4. Grain 2020 7. Total of lines 3at through e 7. 9. 20. 4. Grain 2020 7. Total of lines 3at through e 7. 9. 20. 4. Grain 2020 7. Applied to 2020, but not more than line 2a 8. 7. Applied to 2020, but not more than line 2a 9. 7. Applied to 2020, but not more than line 2a 9. 7. Applied to 2021 (distributions on ord for opus years (Election required -see instructions) 9. 8. Cross distributions out of corpus 10. 8. Excess distributions and substant line 3. 9. Applied to 2021 (distributions amount 4 series arount 10. 9. Create the net total of each column as indicated below 2. 8. Corpus, feet lines 31. 4. and 4a. Substact line 3. 9. Prior years' another of prior years' undestributed income. Subtact line 4 from line 2b. 1 acable amount -see instructions with the coloum as indicated below 2. 8. Corpus, feet lines 31. 4. and 4a. Substact line 3. 9. Prior years' another of prior years' undestributed income. Subtact line 4 from line 2b. 1 acable amount -see instructions 0. 9. Called the amount of prior years' undestributed income for 2021. Subtact line 4 from line 2b. Lacable amount -see instructions 0. 9. Called the amount of prior years' undestributed income for 2021. Subtact line 6 from line 1. This amount must be distributed income for 2021. Subtact lines 6 day and 5 from line 1. This amount must be distributed income for 2021. Subtact lines 6 day of from line 1. This amount must be distributed income for 2021. Subtact lines 6 day of from line 1. This amount must be distributed income for 2021. Subtact lines 6 day of from line 1. This amount must be distributed lines or line 7 9. Excess from 2019 9. 27, 986. 1. Amounts t	*				36.391.
Series amount for 2020 only					33,352.
\$ Excess distributions carryover, if any, to 2021: a From 2016 From 2017 31, 948 - From 2018 7, 920 - From 2019 27, 986 - From 2020 1 Total of lines 3a through e 4 Cualifying distributions for 2021 from Part XI, line 4: ► ≤ 61, 996 - Applied to 2021, but not more than line 2a Applied to 2021, but not more than line 2a Applied to 2021 of stributions of the control	* **			0.	
2 Excess distributions carryover, if any, to 2021: a From 2016 b From 2017 31,948 c From 2019 27,986 e From 2019 27,986 e From 2020 b Louilaritying distributions for 2021 from Part XI, time 4: ▶ \$ 61,996 a Applied to 2020, but not more than line 2s Applied to 2020, but not more than line 2s C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distributions out of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election required - see instructions) C Freaded as distribution of corpus (Election requir					
3 Excess distributions carryover, if any, to 2021: a From 2016	3 result for prior years,		0.		
a From 2016 b From 2017	3 Excess distributions carryover, if any, to 2021:				
Firm 2017 31,946	1 1				
Efrom 2018	h From 2017 31.948.				
dFrom 2019 27,986.	c From 2018 7,920.				
From 2020 Total of lines 3 at through e	27 006				
f Total of lines 3a through ∈ 4 Qualifying distributions for 2021 from Part XI, line 4; № \$ 61,996. Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Applied to 2020, but not more than line 2a Clicetion required - see instructions) 0. 6 Treated as distributions out of corpus (Clicetion required - see instructions) 0. 4 Applied to 2021 distributable amount Remaining amount distributed out ocrpus Exemaining amount distributed out ocrpus 5 Excess distributions convoire applied to 2021 1 this is morning report as coloren (file, area mercorunt must be rown in coloren (file). 5 Excess distributions convoire applied to 2021 1 this is morning report as coloren (file, area mercorunt must be rown in coloren (file). 5 Excess distribution convoire applied to 2021 2 5, 605. 5 Excess distribution convoire applied to 2021 6 Enter the amount of prior years' undistributed income. Subtract line 4 from line 2b Celtret the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 1942(a) tax has been previously assessed 9. 4 Subtract line 6c from line 6b. Taxable amount - see instructions 1 Undistributed income for 2020. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2021. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2021. Subtract line 4 from line 2a. Taxable amount - see instructions 2 0. 2 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) 11(F) or 942(g)(g) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2016 not applied on line 5 or line 7 9 Excess from 2017 10 Analysis of line 9 2 7, 920. Excess from 2017 2 1, 920. Excess from 2018 2 7, 920. Excess from 2017 3 1, 948. Excess from 2020.	- 5 0000				
4. Gualifying distributions for 2021 from Part XI, line 4: Fe \$ 61,996. a Appiled to 2020, but not more than line 2a		67,854.			
Part X, line 4: ▶ \$ 61, 996. a Applied to 2020, but not more than line 2a					
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(if an amount appears in column (d), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus. Add lines 81, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2016 not applied on line 5 or line 7 9 Excess distributions carryover from 2022. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2017 31, 948. b Excess from 2018 7, 920. c Excess from 2019 27, 986. d Excess from 2020 20.		25,605.			
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9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2017	The state of the s	0			
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10 Analysis of line 9: a Excess from 2017 b Excess from 2018 c Excess from 2019 d Excess from 2020	-	93.459.			
a Excess from 2017 31,948. b Excess from 2018 7,920. c Excess from 2019 27,986. d Excess from 2020		20,200			
b Excess from 2018 7,920. c Excess from 2019 27,986. d Excess from 2020 2					
c Excess from 2019 27,986. dExcess from 2020 27	···				
d Excess from 2020	···				
***	***				

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Part XIII	Private Operating F	oundations (see in:	structions and Part VI-	A, question 9)	N/A	
	ndation has received a ruling or					
	on, and the ruling is effective for				1	
	x to indicate whether the found		ng foundation described in		4942(j)(3) or 49	942(j)(5)
	lesser of the adjusted net	Tax year (a) 2021	(b) 2020	Prior 3 years (c) 2019	(d) 2018	(e) Total
	rom Part I or the minimum	(a) 2021	(0) 2020	(6) 20 19	(u) 2010	(6) 10(4)
	nt return from Part IX for					
	r listed					
•	5) of line 2a					
	g distributions from Part XI,					
	each year listed					
	included in line 2c not					
	ctly for active conduct of					
	ctivities					
	g distributions made directly					
	conduct of exempt activities.					
Subtract 3 Complete	line 2d from line 2c 3a, b, or c for the					
	e test relied upon:					
a "Assets" a	alternative test - enter:					
(1) Valu	e of all assets					
(2) Value unde	e of assets qualifying er section 4942(j)(3)(B)(i)					
	ent" alternative test - enter					
shown in	nimum investment return Part IX, line 6, for each year					
	alternative test - enter;					
	support other than gross					
inves	stment income (interest,					
	ends, rents, payments on					
	rities loans (section a)(5)), or royalties)					
	port from general public					
and	5 or more exempt					
	nizations as provided in on 4942(j)(3)(B)(iii)					
	est amount of support from					
	kempt organization					
	s investment income					
	Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
	at any time during t	he year-see instr	ructions.)			
1 Informa	tion Regarding Foundatio	n Managers:				
	nanagers of the foundation who			ributions received by the	e foundation before the clo	se of any tax
year (but	only if they have contributed m	iore than \$5,000). (See s	ection 507(d)(2).)			
SEE STA	ATEMENT 9					
	managers of the foundation who			or an equally large port	ion of the ownership of a p	artnership or
other enti	ity) of which the foundation has	a 10% or greater interes	st.			
NONE						
	tion Regarding Contributi		• • • •	-		
	re $\blacktriangleright X$ if the foundation o					iests for funds. If
the found	lation makes gifts, grants, etc.,	to individuals or organiza	ations under other conditi	ons, complete items 2a	, b, c, and d.	
a The name	e, address, and telephone numl	per or email address of th	ne person to whom applic	ations should be addres	ssed:	
b The form	in which applications should b	e submitted and informat	tion and materials they sh	nould include:		
c Any subn	nission deadlines:					
d Any restr	ictions or limitations on awards	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or	other factors:	

Turt 7417 Cuppiomontary information				
3 Grants and Contributions Paid During the Ye		Payment	1	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
AMHERST COLLEGE		PC	PROGRAM SUPPORT	
220 SO. PLEASANT ST AMHERST, MA 01002				1,800.
				2,000
ARTS AND CULTURAL ALLIANCE OF		PC	PROGRAM SUPPORT	
FREEPORT 181 MAIN ST				
FREEPORT, ME 04032				12,000.
·				,
FREEPORT COMMUNITY SERVICES		₽C	PROGRAM SUPPORT	
53 DEPOT STREET				
FREEPORT, ME 04032				2,700.
FREEPORT CONSERVATION TRUST		PC	PROGRAM SUPPORT	
53 DEPOT STREET				
FREEPORT, ME 04032				500.
FREEPORT HIGH SCHOOL		GOV	PROGRAM SUPPORT	
30 HOLBROOK STREET				000
Total SEE CON	 TINUATION SHEE		> 3a	880. 61,176.
b Approved for future payment				, - , - ,
NONE				
NONE				
Total			▶ 3b	0.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
Enter gross amounts unless otherwise indicated.	_ (a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a	0000				
D					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	2,884.	
4 Dividends and interest from securities			14	•	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	62,902.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		73,494.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	73,494.
(See worksheet in line 13 instructions to verify calculations.)					

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Tille No.	the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Dot the organization directly or indirectly engage in any of the following with any with organizations? 2 I Transfer from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assess (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a moncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Purchases of assets from a noncharitable exempt organization (3) Purchases of assets from a moncharitable exempt organization (4) Reimbursement arrangements (5) Loans of tong purchases of assets from a moncharitable exempt organization (5) Loans of tong purchases of assets from a moncharitable exempt organization (6) Performance of services were membership or fundraising solicitations (6) Loans of tong purchases of performance of services or membership or fundraising solicitations (6) Loans of tong purchases of the power of the seasons (6) Loans of tong purchases of the power of the seasons (6) Loans of the seasons (6)	1	Did the or	nanization directly or indir	rectly engage in any	of the followin	g with any other organization	on described in secti	on 501(c)		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (2) Purchases of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Renat of foolities, equipment, or other assets (4) Renation foolities, equipment, or other assets (5) Loans or thorat guarantees (5) Loans or thorat guarantees (6) Loans or thorat guarantees (7) Sets of a forth and guarantees (8) Loans or thorat guarantees (9) Performance of services or membership or fundationing solicitations (1) Exemptions of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. 4) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. 4) Live rev. (b) Amount involved (c) Name of noncharitable exempt organization (d) Despotation of transfer, behavior, and any transaction or sharing arrangement, show in occlumn (d) the value of the goods, other assets, or services received. 4) Live rev. (b) Amount involved (c) Name of noncharitable exempt organization (d) Despotation of transfer, behavior, and services received. 4) Live rev. (b) Amount involved (c) Name of noncharitable exempt organization (d) Despotation of transfer, behavior, and services, and services received. A N/A **Prepared** **Prepared			-					on 00 1(0)			
(1) Sales assets b Other transactions: (2) Other transactions: (3) Sinetal of facilities, equipment, or other assets (4) Selection of severe or membership or fundation selection of the severe of severe or membership or fundation selection of the severe of severe or membership or fundation selection of the severe or severe or membership or fundation selection of the severe or membership or fundations. If the foundation received is set than tair market value or the goods, other assets, or services given by the reporting foundation. If the foundation received is stant tair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received is stant tair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received is stant tair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation directly or indirectly arrangement is nection 501(c) (other than section 501(c)(d)) or in section 527? 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exampl organizations described in section 501(c) (other than section 501(c)(d)) or in section 527? 3b. If the foundation directly or indirectly affiliated with, or related to, one or more tax-exampl organizations described in section 501(c) (other than section 501(c)(d)) or in section 527? 3b. If the foundation directly or indirectly affiliated with, or related to, one or mor	а	•	. , , , -	,							
(2) Other assets 0 Other transcrions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Renat of rotificities, equipment, or other assets (5) Loans or other assets (6) Loans or other assets (7) Sales of assets from a noncharitable exempt organization (8) Renat of rotificities, equipment, or other assets (9) Loans or other assets (10) Loans or ot						-			1a(1)		Х
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental or facilities, equipment, arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) A stress or a services given by the reporting foundation. If the foundation renewed less than fair market value in any transaction or sharing arrangement, show in column (1) the value of the goods, other assets, or paid employees or services given by the reporting foundation. If the foundation renewed less than fair market value in any transaction or sharing arrangement, show in column (1) the value of the goods, other assets, or services given by the reporting foundation. If the foundation developed less than fair market value in any transaction or sharing arrangements or services given by the reporting foundation. If the foundation developed less than fair market value in any transaction or sharing arrangements (a) Line re. (b) Amount involved (c) Name of noncharitable exempt organization N/A (d) Description of varieties, transactions, and sharing arrangements N/A (e) Description of relationship N/A (a) Name of regardation of propagation (b) Type of organization (b) Type of organization (c) Description of relationship N/A PRESIDENT Signature of officer or trustee Primity per preparer's name Primity and the stress of the primity of the stress of the primity of											X
(2) Perchases of assets from a moncharitable exempt organization 15(2) X (3) Retail of facilities, equipment, or other assets 15(3) X (4) Retimbusement arrangements 15(4) X (5) Loans or faan guarantees 15(5) X (5) Loans or faan guarantees 15(6) X (5) Loans or faan guarantees 15(6) X (5) Loans or faan guarantees 15(6) X (6) Performance of services or membership or fundialing solicitations 15(6) X (7) Loans or the state of	b								, ,		
(2) Purchases of assests from a noncharitable exempt organization the poly X this X X this X X this X X X X X X X X X		(1) Sales	of assets to a noncharital	ble exempt organizat	ion				1b(1)		X
(3) Rental of facilities, equipment, or other assets tb(4) X (4) Reimbursement arrangements tb(4) X (5) Loans or loan puarantees tb(5) X (6) Performance of services or membership or fundasing solicitations tb(5) X (6) Performance of services or membership or fundasing solicitations tb(5) X (6) Performance of services or membership or fundasing solicitations tb(5) X (6) Performance of services or membership or fundasing solicitations tb(5) X (6) Performance of services or complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Inne no (b) Amount involved (c) Reime of noncharitable exampt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A 1b(6) X		(2) Purcl	hases of assets from a nor	ncharitable exempt o	rganization				1b(2)		X
(4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) It the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services getwen by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements or services getwen the value of the goods, other assets, or services getwen the value of the goods, other assets, or services getwen the value of the goods, other assets, or services getwen the value of the goods, other assets, or services getwen the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods given by the good given by the given b		(3) Renta	al of facilities, equipment, o	or other assets					1b(3)		X
(6) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or paid employees or services growen by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services received. (8) Live no. (9) Amount involved (9) Name of noncharitable exempt organization (4) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Ves		(4) Reim	bursement arrangements						1b(4)		
(6) Performance of services or membership or fundraising solicitations. 2 Sharing of facilities, equipment, maling lists, other assets, or paid employees 4 If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, as services seemed. (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more lax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 521? (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Indice prepared to complete. Declaration of prepare (other than transpays is based on air information of which prepare the air Nonwhold)c. Primit yee prepared: Firms attine of officer or trustee Primit yee prepared: Signature of officer or trustee Primit yee prepared: Firms at Market and Complete in the complete of th		(5) Loans	s or loan guarantees						1b(5)		
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(a) Live no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A						ed less than fair market valı	ue in any transaction	or sharing arrangement, sh	ow in		
N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?	(-)	<u>·</u>	•				1 (4)				
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than sec	(a)∟	ine no.	(b) Amount involved	(c) Name of		e exempt organization	(0) Description	of transfers, transactions, and sh	naring ar	angeme	nts
in section 501(c) (other than section 501(c)(3)) or in section 527? Yes					N/A						
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in section 501(c) (other than section 501(c)(3)) or in section 527? Yes											
Sign Here Paid Print/Type preparer's name Preparer's signature Only Paid Preparer Use Only MILLIAM T RACINE MILLIAM T RACINE MILLIAM T RACINE Date Check X firm's name ▶ WILLIAM T RACINE MILLIAM T RACINE Date Firm's address ▶ 1 FRONT STREET BATH ME 04530 Phone no. 207-443-5716	2a							_	_		_
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge. In the preparer shown below? See instr. Signature of officer or trustee Print/Type preparer's name Preparer Use Only Pirm's name WILLIAM T. RACINE WILLIAM T. RACINE O5/02/22 Firm's name WILLIAM T. RACINE, CPA Firm's address > 1 FRONT STREET BATH, ME 04530 Phone no. 207-443-5716					ction 527?			L	」 Yes	X	∟ No
N/A Vinder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	b	If "Yes," co				(h) Time of augustication	<u> </u>	(a) Description of valationshi			
Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. PRESIDENT PRESIDENT It			• • • • •	anization		(b) Type of organization	1	(c) Description of relationshi	þ		
Sign Here And belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. PRESIDENT PRESIDENT Title Print/Type preparer's name Preparer's signature Date Check X if self- employed PTIN			N/A								
Sign Here And belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. PRESIDENT PRESIDENT Title Print/Type preparer's name Preparer's signature Date Check X if self- employed PTIN											
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Sign Here And belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. PRESIDENT PRESIDENT Title Print/Type preparer's name Preparer's signature Date Check X if self- employed PTIN											
Here Here Signature of officer or trustee Date Title Print/Type preparer's name Preparer's signature Print/Type preparer's name Pr									the IBS o	liscuss t	rhis
Paid Print/Type preparer's name Preparer's signature of officer or trustee Date Title Print/Type preparer's name Preparer's signature Date Check X if self- employed Self- employed Preparer Use Only Firm's name ►WILLIAM T. RACINE, CPA Firm's address ►1 FRONT STREET BATH, ME 04530 PRESIDENT Title X Yes No Check X if self- employed PO0055847 Firm's EIN ►01-0425282 Phone no. 207-443-5716		gn 🔪	elief, it is true, correct, and con	nplete. Declaration of pre	eparer (other tha	n taxpayer) is based on all inforr	mation of which preparer	nas any knowledge.	with the	prepare	er
Paid Print/Type preparer's name Preparer's signature Date Check X if self-employed Self-employed Proparer Use Only Firm's name ►WILLIAM T. RACINE, CPA Firm's address ►1 FRONT STREET BATH, ME 04530 Preparer's signature Date Check X if self-employed Self-employed PO0055847 Proparer Prim's EIN ►01-0425282 Phone no. 207-443-5716	He	ere					PRESID				
Paid Preparer Use Only Firm's address ▶ 1 FRONT STREET BATH, ME 04530 Belf- employed self- employed p00055847 P00055847 Firm's EIN ▶ 01-0425282 Phone no. 207-443-5716		Sigr				Date	Title				
Paid Preparer Use Only Firm's address 1 FRONT STREET BATH, ME 04530 Phone no. 207-443-5716			Print/Type preparer's na	ıme	Preparer's si	ignature	Date	<u> </u>			
Preparer Use Only Firm's name ►WILLIAM T. RACINE, CPA Firm's address ► 1 FRONT STREET BATH, ME 04530 Firm's address ► 207-443-5716	_				L						
Use Only Firm's address ►1 FRONT STREET BATH, ME 04530 Phone no. 207-443-5716							U5/02/22				
Firm's address ► 1 FRONT STREET BATH, ME 04530 Phone no. 207-443-5716		-	Firm's name ►WIL	⊔1АМ Т• R	ACINE,	CPA		Firm's EIN ► U1-U4	∠ 52	82	
BATH, ME 04530 Phone no. 207-443-5716	US	e Uniy	Eirm's address > 1	EDONE CED	777						
								Dhana na 207 44	3 - E	71 <i>6</i>	
] BA	111, ME U4	J J U						(2021)

Part XIV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient Name and address (home as business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
FREEPORT HISTORICAL SOCIETY		PC	PROGRAM SUPPORT	
45 MAIN STREET				11 000
FREEPORT, ME 04032				11,000.
FREEPORT MIDDLE SCHOOL 19 KENDALL LANE		GOV	PROGRAM SUPPORT	
FREEPORT, ME 04032				715.
MAINE COAST HERITAGE TRUST		PC	PROGRAM SUPPORT	
1 BOWDOIN MILL ISLAND, #201			THOUSING BOTTON	
TOPSHAM, ME 04086				6,000.
MAST LANDING SCHOOL		GOV	PROGRAM SUPPORT	
116 MOLLYMAUK LANE				
FREEPORT, ME 04032				616.
MORSE STREET SCHOOL		GOV	PROGRAM SUPPORT	
21 MORSE STREET FREEPORT, ME 04032				715.
INDICKT, ME 04032				713.
DDEDLE GEDERE DEGANDER GENERA		DG.	DDOGDAM GUDDODE	
PREBLE STREET RESOURCE CENTER 5 PORTLAND STREET		PC	PROGRAM SUPPORT	
PORTLAND, ME 04101				10,000.
WOLFE'S NECK CENTER		PC	PROGRAM SUPPORT	
184 BURNETT ROAD				
FREEPORT, ME 04032				3,000.
FREEPORT ROTARY		PC	SUPPORT OF OPERATIONS	
53 DEPOT STREET				250
FREEPORT, ME 04032				250.
GOOD SHEPHERD FOOD BANK PO BOX 1807		PC	PROGRAM SUPPORT	
AUBURN, ME 04211				5,000.
				·
UNITED WAY OF SOUTHERN MAINE		PC	PROGRAM SUPPORT	
550 FOREST AVE, STE 100				
PORTLAND, ME 04101				1,000.
Total from continuation sheets				43,296.

Part XIV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient PROGRAM SUPPORT VALO MAINE PC 121 MAIN STREET YARMOUTH, ME 04096 5,000. Total from continuation sheets

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOM	
BATH SAVINGS TRUST BOND PREMIUM AMORTI			3,008. -124.		3,008.		
TOTAL TO PART I, LI			2,884.		2,884.		
FORM 990-PF	DIVIDEND	S AND INTER	EST FRC	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) EVENUE BOOKS	(B) NET INVES MENT INCO		
BATH SAVINGS TRUST	7,927	. 21	9.	7,708.	7,70	8.	
TO PART I, LINE 4	7,927	. 21	9. ====================================	7,708.	7,70	8.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT I	IVEST-	(C) ADJUSTED NET INCOM	_	
ACCOUNTING	_	820.		0.		8	20.
TO FORM 990-PF, PG	1, LN 16B	820.		0.		8	20.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET IN				
990 PF TAXES		554.		0.			0.
TO FORM 990-PF, PG	1 10	554.		0.			0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
INVESTMENT ADVISORY FEES	5,681.	5,	,681.			0.
TO FORM 990-PF, PG 1, LN 23	5,681.	5 ,	681.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKE	т
BATH SAVINGS TRUST CO-SEE ATT	TACHED			202,209.	640,3	08.
TOTAL TO FORM 990-PF, PART II	, LINE 10B			202,209.	640,3	08.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKE	т
BATH SAVINGS TRUST CO-SEE ATT	PACHED			129,931.	132,6	32.
TOTAL TO FORM 990-PF, PART II	LINE 10C			129,931.	132,6	32

	I - LIST OF OFFICERS, DI	STATEMENT		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
EDWARD F. BRADLEY, JR. 242 FLYING POINT ROAD FREEPORT, ME 04032	TREASURER 0.00	0.	0.	0.
SARAH TRACY 242 FLYING POINT ROAD FREEPORT, ME 04032	CLERK 0.00	0.	0.	0.
ALEXANDRA BRADLEY HESS 242 FLYING POINT ROAD FREEPORT, ME 04032	TRUSTEE 0.00	0.	0.	0.
KATHLEEN O'CONNER BRADLEY 242 FLYING POINT ROAD FREEPORT, ME 04032	TRUSTEE 0.00	0.	0.	0.
JANE S. BRADLEY 242 FLYING POINT ROAD FREEPORT, ME 04032	PRESIDENT 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF	', PAGE 6, PART VII	0.	0.	0.
FORM 990-PF	PART XIV - LINE 1A IST OF FOUNDATION MANAGE	RS	STAT	EMENT 9

NAME OF MANAGER

EDWARD F. BRADLEY, JR. JANE S. BRADLEY