Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PFfor instructions and the latest information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Fo	or cal	lendar year 2022 or tax year beginning				and endin	g			
Na	ame of	foundation					Α	Employer identific	cation number	
	KNO	WLES LEONORA H TRUST A						22-	2789211	
_		and street (or P.O. box number if mail is not delivered to	street a	reet address) Room/suite			В	B Telephone number (see instructions)		
	4 90	O TIEDEMAN ROAD OH-01-49-038	1					51:	8-257-9650	
_		own, state or province, country, and ZIP or foreign posta						31	0 231 7030	
	,	, , , , , , , , , , , , , , , , , , ,					С		on is	
	DDA	OKLYN, OH 44144						pending, check here		
_		ck all that apply: Initial return		Initial return	of a former n	ublia abarit				
G	Cite	Final return		Amended ret		ublic clialit	y D	1. Foreign organization		
		X Address change		-				Foreign organization85% test, check he	· ·	
	Cl		-1/21	Name change			_	computation		
7		ck type of organization: X Section 501(E	If private foundation	status was terminated	
\perp		Section 4947(a)(1) nonexempt charitable trust		ther taxable pri			_	under section 507(b)	(1)(A), check here	
ı			_	method: X Ca	ash Acc	rual	F	If the foundation is in	a 60-month termination	
		·	her (sp				_	under section 507(b)	(1)(B), check here	
	16)		olumn	d), must be on ca	ash basis.)				(1) 5: 1	
P	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) l	Revenue and	(b) Net inve	etmont	(c)	Adjusted net	(d) Disbursements for charitable	
		may not necessarily equal the amounts in	ex	penses per books	incom		(0)	income	purposes	
_		column (a) (see instructions).)		DOOKS					(cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)								
	2	Check X if the foundation is not required to attach Sch. B								
	3	Interest on savings and temporary cash investments.								
	4	Dividends and interest from securities		6,814.		6,797.			STMT 1	
	5a	Gross rents								
	b	Net rental income or (loss)								
Ð	6a	Net gain or (loss) from sale of assets not on line 10		3,362.						
2	b	Gross sales price for all assets on line 6a 21,891.		,						
Revenue	7	Capital gain net income (from Part IV, line 2)				3,362.				
8	8	Net short-term capital gain								
	9	Income modifications								
		Gross sales less returns								
	h	and allowances Less: Cost of goods sold .								
		Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)								
	12	Total. Add lines 1 through 11		10,176.	1	0,159.				
_	13	Compensation of officers, directors, trustees, etc.		4,000.		3,000.			1,000.	
ş		Other employee salaries and wages		1,000.		NONE		NONE	1,000.	
nse	14 15 16a b c 17 18 19 20 21 22 23 24	Pension plans, employee benefits				NONE		NONE		
be	160					NONE		NONE		
Ĕ	16a	Legal fees (attach schedule)		1,050.		NONE		NONE	1,050.	
ě	D	-		Ι,050.		IVOIVE		INOINE	1,030.	
aţ	_ c	Other professional fees (attach schedule)								
str	1/	Interest		276.		76.				
Ξ	18	Taxes (attach schedule) (see instructions). 3.		270.		70.				
Ε	19	Depreciation (attach schedule) and depletion.								
ĕ	20	Occupancy				MONTE		MONTE		
9	21	Travel, conferences, and meetings				NONE		NONE		
ā	22	Printing and publications				NONE		NONE		
Ę	23	Other expenses (attach schedule)								
rat	24	Total operating and administrative expenses.		F 206		2 076		37037	0 050	
pe		Add lines 13 through 23		5,326.		3,076.		NONE	2,050.	
0		Contributions, gifts, grants paid		4,844.		2 056			4,844.	
_	26	Total expenses and disbursements. Add lines 24 and 25		10,170.		3,076.		NONE	6,894.	
	27	Subtract line 26 from line 12:		_						
	а	Excess of revenue over expenses and disbursements		6.						
		Net investment income (if negative, enter -0-)				7,083.				
	С	Adjusted net income (if negative, enter -0-) .						NONE		

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Pai	rt II	Balance Sheets	Attached schedules and amounts in the	Beginning of year	End of	rvear
		-	description column should be for end-of-year	(a) Book Value	(b) Book Value	(c) Fair Market Value
		0 1 1 1	amounts only. (See instructions.)	(a) book value	(b) book value	(c) Fall Warket Value
			ng	1,551.	9,163.	9,163.
			cash investments	1,331.	J,10J.	7,103.
			otful accounts			
			otful accounts			
			officers, directors, trustees, and other			
			ach schedule) (see instructions)			
			eceivable (attach schedule)			
			otful accounts NONE			
0						
22612			se			
			government obligations (attac STAT ul 4. .			
` '						
		•	stock (attach schedule)			
1	1	Investments - land, building	bonds (attach schedule)			
	i	and equipment: basis Less: accumulated deprecia	tion			
		(attach schedule)				
			loans	249,049.	241,854.	226,261.
	4	Land, buildings, and	ch schedule) SIMI .S	249,049.	241,034.	220,201.
	Í	equipment: basis Less: accumulated deprecia	tion			
١.		(attach schedule)	1			
			completed by all filers - see the			
'			age 1, item I)	250,600.	251,017.	235,424.
+				230,000.	231,017.	233,424.
		• •	ccrued expenses			
- 1						
בן ב						
=			rs, trustees, and other disqualified persons			
_			tes payable (attach schedule)			
_ _	22	Other liabilities (describe	•)			
١,	.3	Total liabilities (add line	s 17 through 22)		NONE	
+			/ FASB ASC 958, check here		INOINE	
ces	;	and complete lines 24,	25, 29, and 30.			
_		Nick constant with a second of con-				
2	4		r restrictions			
5	:5		strictions · · · · · · · · · · · · · · · · · · ·			
5		and complete lines 26 thro				
֡֡֞֜֞֜֞֜֜֞֜֞֜֜֡֓֓֓֓֡֜֜֡֡֡֡֡֓֡֡֡֡֡֡֡֡֡֡֡		-		250,600.	251,017.	
0 2	7		ipal, or current funds	230,000.	231,017.	
֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	.,		land, bldg., and equipment fund			
	.o	•	ated income, endowment, or other funds	250,600.	251,017.	
Net Assets of Fund balan	.o .		net assets/fund balances (see	230,000.	∆J⊥, U⊥/•	
ڒٳػ	-			250,600.	251,017.	
Pai	rt III		nges in Net Assets or Fund Balan		201,011	
			palances at beginning of year - Part II,		ust agree with	
			d on prior year's return)			250,600.
			line 27a			<u>230,000.</u> 6.
			led in line 2 (itemize) PY PENDING SAL		3	2,736.
						253,342.
			line 2 (itemize) COST BASIS ADJUSTME		5	2,325.
			alances at end of year (line 4 minus lin			251,017.

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1 01111	33011 (2022)					rage 3	
Par	t IV Capital Gains	s and Losses for Tax on Inve	estment Income			_	
		scribe the kind(s) of property sold (for e	• •	(b) How acquired	(c) Date acquired	(d) Date sold	
	•	rick warehouse; or common stock, 200	shs. MLC Co.)	P - Purchase D - Donation	(mo., day, yr.)	(mo., day, yr.)	
<u>1 a</u>	PUBLICLY TRADED	SECURITIES					
b							
C							
d							
<u> e</u>							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) minu		
a	a 21,891. 18,529.					3,362.	
b	·		·			•	
C							
d							
e							
	Complete only for assets sh	nowing gain in column (h) and owned b	by the foundation on 12/31/69.	(I)	Gains (Col. (h) ga	in minus	
	(*) FM)	(j) Adjusted basis	(k) Excess of col. (i)		(k), but not less t	han -0-) or	
	(i) FMV as of 12/31/69	as of 12/31/69	over col. (j), if any		Losses (from co	. (h))	
a						3,362.	
b							
C							
d							
е							
2	Capital gain net income	or (net capital loss)	ain, also enter in Part I, line 7			2.260	
•	-	(IT (I	oss), enter -0- in Part I, line 7	2		3,362.	
3		ain or (loss) as defined in sections					
	•	Part I, line 8, column (c). See ins					
Б.		and an Investment Income (Co	ction 4940(a), 4940(b), or 494	3	:		
Par				_	instructions)		
1a	Exempt operating foundation	ons described in section 4940(d)(2), ch	eck here and enter "N/A" on lin	e 1.	-	0.0	
			h copy of letter if necessary - see instruction	/	1	98.	
b			ne 27b. Exempt foreign organization				
				-	-	170175	
2			d taxable foundations only; others, en	ter -0-)	2	NONE	
3					3	98.	
4			d taxable foundations only; others, en		4	NONE	
5		income. Subtract line 4 from line 3. If z	ero or less, enter -0	• • • •	5	98.	
6	Credits/Payments:		1.5.1	404			
а							
b	Exempt foreign organizatio	NONE					
C	Tax paid with application for	NONE					
d	·	eously withheld	·			404	
7					7	424.	
8			if Form 2220 is attached		8		
9			ount owed		9		
10			er the amount overpaid		10	326.	
11	Enter the amount of line 10	to be: Credited to 2023 estimated ta	100 Refur	ided	11	226.	

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Par	t VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ (2) On foundation managers. \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by <i>General Instruction T</i> .			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	ME			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes,"			
	complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website addressN/A			
14	The books are in care ofKEYBANK_NATelephone no(216)813			
	Located at 4900 TIEDEMAN RD, BROOKLYN, OH ZIP+4 44144-	2302		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			

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Par	t VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		X
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		X
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if			
	terminating within 90 days.)	1a(6)		X
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
c	Organizations relying on a current notice regarding disaster assistance, check here			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2022?	1d		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2022?	2a		X
	If "Yes," list the years , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a		Х
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2022.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		X

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TOTTI :	390-FF (2022)			09211		Г	age U
Par	t VI-B Statements Regarding Activities for	or Which Form 47	720 May Be Requ	uired (continued)			
5a	During the year, did the foundation pay or incur any amo	ount to:				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (section	n 4945(e))?		5a(1)		X
	(2) Influence the outcome of any specific public	election (see sec	tion 4955); or to	carry on, directly or			
	indirectly, any voter registration drive?				5a(2)		X
	(3) Provide a grant to an individual for travel, study, or o	ther similar purposes?			5a(3)		X
	(4) Provide a grant to an organization other than	a charitable, etc.,	organization describe	ed in section 4945(d)			
	(4)(A)? See instructions				5a(4)		Χ
	(5) Provide for any purpose other than religious,						
	the prevention of cruelty to children or animals?				5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did any of the	e transactions fail	to qualify under the	exceptions described			
	in Regulations section 53.4945 or in a current notice reg	garding disaster assist	ance? See instructions	· <u>.</u>	5b		
c	c Organizations relying on a current notice regarding disaster assistance, check here						
d	d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it						
	maintained expenditure responsibility for the grant?				5d		
	If "Yes," attach the statement required by Regulations se	ction 53.4945-5(d).					
6a	Did the foundation, during the year, receive any		ndirectly, to pay pre	emiums on a personal			
	benefit contract?			· · · · · · · · · · · · · · · · · · ·	6a		Х
b	Did the foundation, during the year, pay premiums, direc				6b		Х
	If "Yes" to 6b, file Form 8870.	, , , ,					
7a	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?		7a		Х
b	If "Yes," did the foundation receive any proceeds or have	, ,			7b		
8	Is the foundation subject to the section 4960 tax	•					
•					8		Χ
Par	excess parachute payment(s) during the year? tVII Information About Officers, Director	s, Trustees, Four	ndation Managers	. Highly Paid Empl	ovees,		- 21
	and Contractors						
1	List all officers, directors, trustees, and foundatio	n managers and tr	(c) Compensation.	(d) Contributions to	/-\ F		
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all	e accou owance	int, s
KEYBA	NK NA	CO-TRUSTEE					
	PUBLIC SQUARE, CLEVELAND, OH 44114	1	4,000.	-0-			-0-
	<u></u>	_	-/***				
	_						
2	Compensation of five highest-paid employees	(other than thos	e included on lin	e 1 - see instruction	ns). If no	one.	enter
	"NONE."						
ادا	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expens		
(α)	Name and address of each employee paid more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	other all	owance	:S
				,			
NON	 E		NONE	NONE	N	ONE	
	_						
	number of other ampleyage paid ever \$50,000			L		∩NT	

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3 Five highest-paid	independent contractors for professional services. S	ee instructions. If none, enter "NONE	"
	ne and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
IONE			NON:
otal number of others	receiving over \$50,000 for professional services		NON
	ary of Direct Charitable Activities		NON
	argest direct charitable activities during the tax year. Include relevant	statistical information such as the number of	_
	neficiaries served, conferences convened, research papers produced, etc		Expenses
1 NONE			
2			
3			
_			
4			
Part VIII-B Summa	rry of Program-Related Investments (see instruct	ions)	
	ogram-related investments made by the foundation during the tax year of		Amount
1NONE			
			
2			
All other program-related in	vestments. See instructions.		
3NONE			

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part IX see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a 249,214. 1b NONE NONE 1c 249,214. 1d Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 2 NONE 3 3 Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see 4 3,738. 5 245,476. 12,274. Part X **Distributable Amount** (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations, check here | and do not complete this part.) 12,274. 1 Minimum investment return from Part IX, line 6..................... 2a Tax on investment income for 2022 from Part V, line 5. | 2a | Income tax for 2022. (This does not include the tax from Part V.) . . | 2b 98. 2c 12,176. 3 3 4 NONE 4 5 12,176. 5 6 NONE Deduction from distributable amount (see instructions)............ Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, 7 12,176. Part XI Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 6,894. 1a 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., NONE 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) NONE 3a NONE

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6.894.

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Pa	rt XII Undistributed Income (see instru	ictions)			-
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2021	2021	2022
	Distributable amount for 2022 from Part X, line 7				12,176.
	Undistributed income, if any, as of the end of 2022:			E 060	
	Enter amount for 2021 only		NONE	5,969.	
	Total for prior years: 20,20,20,20		NONE		
	I NONTE				
	5 NONE				
	From 2018 NONE NONE				
	From 2020 NONE				
	From 2021 NONE				
	Total of lines 3a through e	NONE			
	Qualifying distributions for 2022 from Part XI,	-1,0-1,-			
-	line 4: \$ 6,894.				
а	Applied to 2021, but not more than line 2a			5,969.	
	Applied to undistributed income of prior years			,	
	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election				
Ĭ	required - see instructions)	NONE			
d	Applied to 2022 distributable amount				925.
е	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same				
	amount must be shown in column (a).)	NONE			NONE
6	Enter the net total of each column as				
	indicated below:	110111			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract		NONE		
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed		INOINE		
C	Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
е	Undistributed income for 2021. Subtract line		110111		
	4a from line 2a. Taxable amount - see instructions				
_					
f	Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2023				11,251.
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2017 not				
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2023.				
	Subtract lines 7 and 8 from line 6a	NONE			
	Analysis of line 9:				
	Excess from 2018 NONE				
	Excess from 2019 NONE				
	Excess from 2020 NONE				
	I Excess from 2021 NONE				
<u> </u>	Excess from 2022 NONE				

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Par	t XIII Private Ope	erating Foundations	s (see instructions ar	nd Part VI-A, questio	n 9)	NOT APPLICABLE	
1 a	If the foundation has	· ·			ting		
	foundation, and the ruling	g is effective for 2022, en	ter the date of the ruling				
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942(j)	(3) or 4942(j)(5)	
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total	
	justed net income from Part I or the minimum investment	(a) 2022	(b) 2021	(c) 2020	(d) 2019		
	return from Part IX for each						
	year listed • • • • • •						
b	85% (0.85) of line 2a						
С	Qualifying distributions from Part						
Ч	XI, line 4, for each year listed . Amounts included in line 2c not						
u	used directly for active conduct						
_	of exempt activities						
е	Qualifying distributions made directly for active conduct of						
	exempt activities. Subtract line						
3	2d from line 2c Complete 3a, b, or c for the						
•	alternative test relied upon: • • "Assets" alternative test - enter:						
а	"Assets" alternative test - enter:						
	(2) Value of assets qualifying						
	under section						
b	4942(j)(3)(B)(i) "Endowment" alternative test-						
	enter 2/3 of minimum invest-						
	ment return shown in Part IX, line 6, for each year listed						
С	"Support" alternative test - enter:						
	(1) Total support other than						
	gross investment income (interest, dividends, rents,						
	payments on securities						
	loans (section 512(a)(5)), or royalties)						
	(2) Support from general						
	public and 5 or more exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
	(4) Gross investment income .						
Par				only if the foundate	tion had \$5,000 o	r more in assets at	
1	Information Regarding	uring the year - see					
	List any managers of	_		e than 2% of the tota	L contributions receiv	ed by the foundation	
-	before the close of any					ou by the loundation	
	N/A						
b	List any managers of	the foundation who	own 10% or more of	f the stock of a corpo	oration (or an equally	large portion of the	
	ownership of a partner					0 1	
	N/A						
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:			
	Check here ► X if t	he foundation only	makes contributions	to preselected charit	able organizations a	ind does not accept	
	unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions						
	complete items 2a, b, c, and d. See instructions.						
а	The name, address, an	d telephone number o	r email address of the	person to whom appli	cations should be add	ressed:	
	The ferme to solitely and	Cartiana abandaba and			banda ta abada.		
α	The form in which app	ncations should be sub	initied and informatio	on and materials they s	noula include:		
_	Any submission deadli	nes.					
·	, ary subillission ucduli	1103.					
d	Any restrictions or li	mitations on awards	, such as by geogra	aphical areas, charital	ble fields, kinds of	institutions, or other	
-	factors:		, us s, googic	arodo, oridital			

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Part XIV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of recipient contribution Name and address (home or business) a Paid during the year EASTERN MAINE MEDICAL CENTER 489 STATE ST BANGOR ME 04401-6616 961. NONE PC GENERAL OPERATING RUMFORD COMMUNITY HOSPITAL 420 FRANKLIN ST RUMFORD ME 04276 NONE PC GENERAL OPERATING 961. STEPHENS MEMORIAL HOSPITAL ATTN ACCOUNTING DEPT NORWAY ME 042685664 NONE PC GENERAL OPERATING 961. WOODFORDS CONG CHURCH ATTN: FINANCIAL MANAGER PORTLAND ME 04103-56 NONE PC GENERAL OPERATING 500. CENTRAL MAINE HEALTHCARE CORP PC GENERAL OPERATING 961. C/O KRISTEN ST. PETER LEWISTON ME 04240-7027 NONE WEST PARISH CONG CHURCH ATTN: WALTER HATCH TREASURER BETHEL ME 04217 NONE PC GENERAL OPERATING 250. ORLAND METHODIST CHURCH PO BOX 81 ORLAND ME 04472 NONE PC GENERAL OPERATING 250. 4,844 **b** Approved for future payment Total 3b

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Part XV-A Analysis of Income-Produ Enter gross amounts unless otherwise indicated.		ated business income	Excluded by	section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)	
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments •			14	6,814.		
4 Dividends and interest from securities			TI	0,011.		
5 Net rental income or (loss) from real estate:						
a Debt-financed propertyb Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	3,362.		
9 Net income or (loss) from special events · · ·				·		
10 Gross profit or (loss) from sales of inventory -						
1 Other revenue: a						
b						
c						
d						
e				1		
12 Subtotal. Add columns (b), (d), and (e)				10,176.	10 156	
13 Total. Add line 12, columns (b), (d), and (e)				13	10,176.	
See worksheet in line 13 instructions to verify calculations to Verify calculations to Verify calculations and Automatical Control of C			A D			
Part XV-B Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses		
Line No. Explain below how each activity f	or which inc	ome is reported in colum	n (e) of Part	XV-A contributed importan	tly to the accomplishmen	
of the foundation's exempt purpose	es (other tha	n by providing funds for su	ich purposes)	. (See instructions.)		
		NOT APPLICABL	E			

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Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1			irectly or indirectly								Yes	No
	in sec	ction 501(c) (o	ther than section	501(c)(3)	organizations)	or in sec	tion 527, re	lating to	political			
	organi	izations?										
а	Transf	ers from the repo	orting foundation to	a noncharita	able exempt or	ganization o	of:					
	(1) Ca	sh								1a(1)		X
	(2) Ot	her assets								1a(2)		X
b	Other	transactions:										
			noncharitable exer	nnt organizat	tion					1b(1)		Χ
			from a noncharital									X
			equipment, or other	•	•							X
												X
			angements									
		-	nntees									<u>X</u>
			vices or membershi									X
			uipment, mailing lis									<u>X</u>
d		•	of the above is "Yo	•	-				•			
			her assets, or serv									
	value	in any transactio	n or sharing arran	gement, sho	w in column (
(a) L	ine no.	(b) Amount involve	ed (c) Name of	noncharitable ex	empt organization	(d) D	escription of transf	ers, transacti	ons, and shari	ing arra	ngeme	nts
	-											
	descri	bed in section 50	otly or indirectly at 11(c) (other than se ollowing schedule.					_		Ye	es 🖸	No
		(a) Name of organ	<u> </u>	(h)	Type of organization	n .		(c) Description	on of relations	hin		
		(u) Hamo or organ	izution	(5)	Typo or organizatio	""	'	(o, Bosonpaid	711 01 1014110110	p		
Sigr	corr		I declare that I have exar ration of preparer (other than	n taxpayer) is based	d on all information of				f my knowledg May the IRS			
Her	. 💆	Slagu D. C	smura	04/	/03/2023	<u>VIC</u>	E PRESIDEN	VT	with the pre			
Hen	Sig	nature of officer or tru	istee	Date		Title			See instructions	s. <u>X</u>	Yes	No
	KI	EYBANK BY:P	S CHMURA									
D - '	•	Print/Type prepare	r's name	Preparer's	signature		Date	Chec	ck X if P	TIN		
Paic		JEFFREY E	KUHLIN		Yella F	Kuhlen	_ 04/03/2			2003	5300)1
Prep	oarer	Firm's name	PRICEWATERHO	OUSECOOF	ERS LLP	7	- 1 1 -	Firm's EIN	13-4			
	Only			RAL AVE,		-					<u>-</u>	
	,	i iiiii s auuless	PHOENIX, A			85004		Phonone	412-35	55_6	٥٥٥	
			EIIODINIA, A	<u> </u>		00004		Phone no.	<u> </u>	0-6	000	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS US GOVERNMENT INTEREST REPORTED AS QUALI NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS	498. 710. 17. 1,445. 3. 85. 4,056.	498. 710. 1,445. 3. 85. 4,056.
TOTAL	6,814.	6,797.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,050.			1,050.
TOTALS	1,050.	NONE	NONE	1,050.

FORM 990PF, PART I - TAXES

	REVENUE	
	AND	NET
	EXPENSES	INVESTMENT
DESCRIPTION	PER BOOKS	INCOME
FOREIGN TAXES	68.	68.
FEDERAL ESTIMATES - PRINCIPAL	200.	
FOREIGN TAXES ON NONQUALIFIED	8.	8.
TOTALS	276.	76.
IOIALS	270.	70.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION

922031786 VANGUARD LONG-TERM T

TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
46432F339 ISHARES EDGE MSCI US 904504842 UNDISCOVERED MGRS BE	C C		7,238.
921943858 VANGUARD FTSE DEV MK 957663503 WESTERN ASSET CORE P	C C	6,785.	6,379.
922031786 VANGUARD LONG-TERM T	C C C	9,229.	•
74256W584 PRINCIPAL MIDCAP FUN 38142V845 GOLDMAN SACHS INTL E	C	10,105.	7,771. 9,675.
46653M849 JOHCM INTERNATIONAL 464287200 ISHARES CORE S&P 500	C C	5,315. 14,734.	4,843. 18,826.
72201U638 PIMCO MORTAGE OPP &	C C	29,666.	26,454.
592905509 METROPOLITAN WEST T/ 641224415 NEUBERGER BERMAN EME	C C		27,683. 6,472.
46137V357 INVESCO S&P 500 EQUA 40168W525 GUGGENHEIM TOTAL RET	C C		29,239. 27,716.
922042858 VANGUARD FTSE EMERGI	С	3,203.	2,378.
957663669 WESTERN ASSET CORE P	С	27,787.	22,334.
	TOTALS	241,854.	226,261.
			=