

STATE OF MAINE

See below for fees

STATEMENT OF CONVERSION

<p>_____</p> <p>Deputy Secretary of State</p> <hr/> <p><b>A True Copy When Attested By Signature</b></p> <hr/> <p>_____</p> <p>Deputy Secretary of State</p>
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Pursuant to 31 MRSA §1647 the undersigned organization executes and delivers the following statement that it has converted into another organization.

**FIRST: Converting Organization**

The name of the converting organization: \_\_\_\_\_

The form of the converting organization: \_\_\_\_\_

The jurisdiction of the converting organization prior to filing this certificate: \_\_\_\_\_

The date of its organization: \_\_\_\_\_

**SECOND: Converted (Resulting) Organization**

The name of the converted (resulting) organization: \_\_\_\_\_

The form of the converted (resulting) organization: \_\_\_\_\_

The jurisdiction of the converted (resulting) organization's governing statute: \_\_\_\_\_

The date of its organization: \_\_\_\_\_

The address of its principal office is: \_\_\_\_\_

**THIRD:** The date the conversion is effective under the governing statute of the converted organization: \_\_\_\_\_

**FOURTH:** The conversion was approved as required by 31 MRSA Chapter 21 and the limited liability company agreement.

**FIFTH:** The conversion was approved as required by the governing statute of the converted organization.

**SIXTH: (Foreign Converted Organization Only)**

The foreign converted organization acknowledges it may be served with process in this State by certified mail and the address of its principal office for the purposes of §1648.3 is:

\_\_\_\_\_  
(Principal office address)

\_\_\_\_\_  
(Principal office address)

**SEVENTH: Result of Conversion (Select One)**

- \*The organizing document for the converted (resulting) organization is attached as Exhibit \_\_\_\_\_, and made a part hereof; or
- The converted (resulting) is an organization not filing with the Maine Secretary of State's office.

**Must Be Completed by the Converting Organization**

_____	_____
(name and form of converting organization)	(dated)
_____	_____
(authorized signature)	(type or print name and capacity)
_____	_____
(authorized signature)	(type or print name and capacity)

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**\*Filing Fee and Exhibit Requirements:** Select the required exhibit below by clicking the converted (resulting) organization type:

<b>Domestic Business Corporation</b>	<b>Foreign Business Corporation</b>	<b>Filing fee is \$145</b>
<b>Domestic Nonprofit Corporation</b>	<b>Foreign Nonprofit Corporation</b>	<b>Filing fee is \$40</b>
<b>Domestic Limited Partnership</b>	<b>Foreign Limited Partnership</b>	<b>Filing fee is \$175</b>
<b>Domestic Limited Liability Company</b>	<b>Foreign Limited Liability Company</b>	<b>Filing fee is \$175</b>
<b>Domestic Limited Liability Partnership</b>	<b>Foreign Limited Liability Partnership</b>	<b>Filing fee is \$175</b>
<b>Domestic Partnership</b>	<b>Foreign Partnership</b>	<b>Filing fee is \$175</b>

Pursuant to 31 MRSA §§1647 and 1676.1, this statement of conversion must be signed by a person authorized by each constituent organization that is party to this conversion.

The execution of this certificate constitutes an oath or affirmation, under the penalties of false swearing under 17-A MRSA §453.

Please remit your payment made payable to the Maine Secretary of State.

Submit completed form to:

**Secretary of State**  
**Division of Corporations, UCC and Commissions**  
**101 State House Station**  
**Augusta, ME 04333-0101**

Telephone Inquiries: (207) 624-7752

Email Inquiries: [CEC.Corporations@Maine.gov](mailto:CEC.Corporations@Maine.gov)

## Customer Contact Cover Letter

Name of entity(s) on the submitted filings:

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**Optional special handling request(s):** (check only if applicable)

- Hold attested copy for pick up (will be required to pick up at our office in Augusta, Maine)
- 24-hour expedited filing (next business day) service: **\$50** additional filing fee per entity
- Immediate expedited filing (same business day): **\$100** additional filing fee per entity

**NOTE:** Only one expedite fee is required if filing multiple documents for the **same entity/charter number** at the same time.

**Payment can be made by check or money order** (payable to Maine Secretary of State) or by credit card. You may obtain a credit card voucher at <https://www.maine.gov/sos/cec/forms/credit.pdf>.

Total fee(s) enclosed: \$ \_\_\_\_\_

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(Name of contact person)

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(Daytime telephone number)

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(Contact email address for ***this*** filing)

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(Email address to use for annual report reminders)

Name and address of person **to return the attested copy** of the completed filing:

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(Name of attested copy recipient)

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(Firm or Company)

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(Mailing Address)

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(City, State & Zip)

**NOTE: Failure to provide a contact name and telephone number or email address will result in any erroneous filing(s) being returned to the filer by the Secretary of State's office.**

For questions regarding the above filing(s), please call or email our office at (207) 624-7752 or [cec.corporations@maine.gov](mailto:cec.corporations@maine.gov)

**Submit filings to:**

**Mailing Address if using US Postal Service**

Department of the Secretary of State  
Corporations, UCC and Commissions  
101 State House Station  
Augusta, ME 04333-0101

**Mailing Address if using FedEx/UPS**

Department of the Secretary of State  
Corporations, UCC and Commissions  
111 Sewall Street, 4<sup>th</sup> Floor  
Augusta, ME 04330